MIA
TEKNOLOJİ
AI POWERED SOLUTIONS

Yatırımcı Sunumu
1. Quarter 2025

www.miateknoloji.com

MIA Teknoloji

MIA
TEKNOLOJİ

Foreign Subsidiaries, Branches and Representatives ●

Subsidiaries & Affiliates ●

18+
Years of Experience

160+
Employees

60%
Engineer

BORSA
İSTANBUL

BIST50:
#MIATK

Tailor Model
System Development

120+
References

MIATECH
CORPORATION
📍 New York, USA

enerjey
📍 Ankara, Türkiye

tripy
📍 Ankara, Türkiye

MIA
TURTEK AFRIK
📍 Rabat, Morocco

MEVE
📍 Delaware, USA

LİNK®
BİLGİSAYAR

MIA
TEKNOLOJİ
MIA Corp UK Ltd.
London, United Kingdom

www.miateknoloji.com

Strong, Quality and Sustainable

Our **NATO Facility Security Certificate** offers the privilege of developing special design technologies and projects for NATO and Turkish Defence Industry.

Our Integrated Management System (IMS) is an approach that combines all our activities, processes and management systems under a single roof. This system brings together different management disciplines such as quality, environment, occupational health and safety and enables businesses to operate more effectively and efficiently.

Facility Security Certificate (National / NATO)

Military Factories Approved Supplier

ISO IEC 15504 / SPICE Lvl 2

ISO 9001:2015

ISO 14001:2015

ISO 20000-1:2018

ISO 45001:2018

ISO 22301-2012

ISO 27001:2017

ISO 10002:2018

Always Forward with Strong Partnerships!

Our success is underpinned by strong co-operation and solid industry connections. Strategic collaborations with key partners enable us to develop innovative solutions and maintain our market leadership. In addition to these collaborations, our memberships in leading industry clusters help us to build effective networks and keep abreast of the latest trends.

Together we shape the future!

By actively participating in the calls of leading organisations, we play an important role in the development of innovative projects. These collaborations strengthen our position as a globally recognised actor, while providing us with the opportunity to follow the latest developments in the sector and to continuously learn and grow. Our innovation and sustainability-based projects shape our vision for the future and provide value to society.

European Commission

HORIZON EUROPE

eit Urban Mobility

eureka
innovation beyond borders

THE WORLD BANK

ADB ASIAN DEVELOPMENT BANK

TÜBİTAK

KOSGEB
KÜÇÜK VE ORTA ÖLÇEKLİ İŞLETMELERİ
GELİŞTİRME VE DESTEKLEME İDARESİ BAŞKANLIĞI

www.miateknoloji.com

What Does MIA Teknoloji do?

MİA Teknoloji (BIST50: #MIATK) is a technology company that carries out national and international projects with its investor identity. With its technological experience and public & private sector references from the past, it develops R&D studies and projects in 10 different sectors with its innovative approach.

.

R&D Culture

We continuously improve our products and services with our innovation-oriented efforts. This approach helps us identify technological trends and position ourselves among the pioneers of the market.
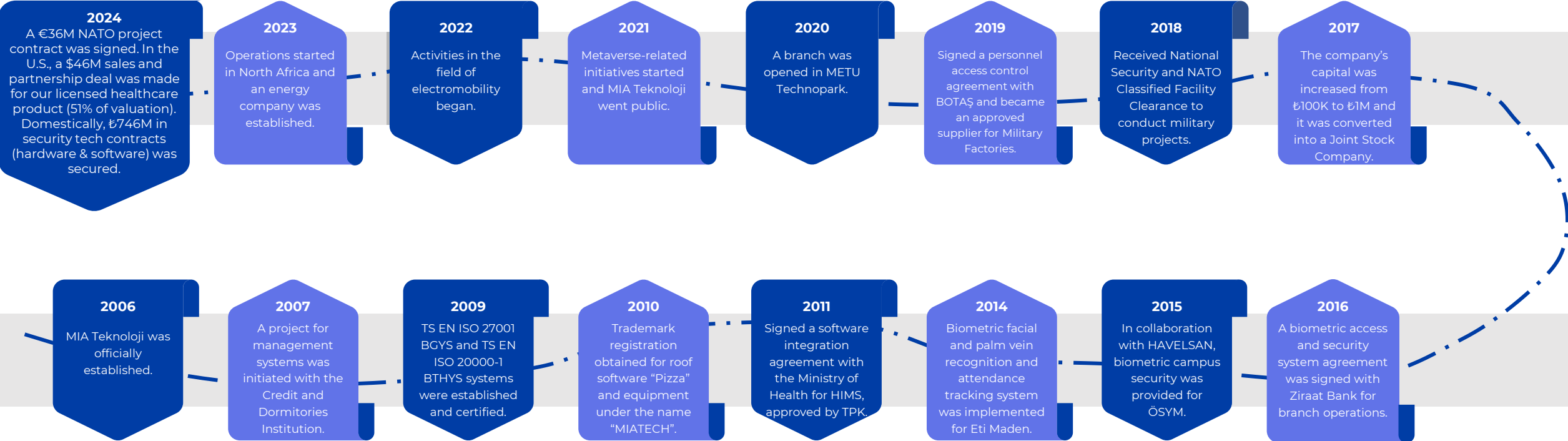
New Market Objectives

We aim to expand into new markets with our global competition and diversification strategies. Our strategic plans for technology markets in Asia and Europe enhance our global vision and brand value.

National and International Projects

We realise successful projects in Turkey and around the world. We exhibit our reliability and technological competences by taking part in international platforms.

Milestones

2024
A €36M NATO project contract was signed. In the U.S., a $46M sales and partnership deal was made for our licensed healthcare product (51% of valuation). Domestically, ₺746M in security tech contracts (hardware & software) was secured.

2023
Operations started in North Africa and an energy company was established.

2022
Activities in the field of electromobility began.

2021
Metaverse-related initiatives started and MIA Teknoloji went public.

2020
A branch was opened in METU Technopark.

2019
Signed a personnel access control agreement with BOTAŞ and became an approved supplier for Military Factories.

2018
Received National Security and NATO Classified Facility Clearance to conduct military projects.

2017
The company's capital was increased from ₺100K to ₺1M and it was converted into a Joint Stock Company.

2006
MIA Teknoloji was officially established.

2007
A project for management systems was initiated with the Credit and Dormitories Institution.

2009
TS EN ISO 27001 BGYS and TS EN ISO 20000-1 BTHYS systems were established and certified.

2010
Trademark registration obtained for roof software "Pizza" and equipment under the name "MIATECH".

2011
Signed a software integration agreement with the Ministry of Health for HIMS, approved by TPK.

2014
Biometric facial and palm vein recognition and attendance tracking system was implemented for Eti Maden.

2015
In collaboration with HAVELSAN, biometric campus security was provided for ÖSYM.

2016
A biometric access and security system agreement was signed with Ziraat Bank for branch operations.

www.miateknoloji.com

Our Strengths

Industry Experience

With 17+ years of experience and a strong team structure built on successful projects, we've established a robust foundation enriched by expertise across various industries.

R&D Accumulation

Our identity as an R&D-focused company brings along a strong foundation of knowledge and innovation.

Tailored Model

We deliver fast and custom system solutions in response to client-specific demands.

System Integration

With strong infrastructure and product experience, we operate as one of the leading system integrators, capable of working independently from brand dependencies.

Our Strengths

Strong Partnerships

We have established long-term solution partnerships with reputable global and local companies such as **NEC, DELL, Axis, Dahua, Megvii, Aselsan, and Havelsan**, who are recognized in their fields.

Key References

We have successfully completed numerous high-profile projects, enabling us to meet both local and international expectations and standards.

Innovative Technologies

We adapt to industry changes with continuous innovation and offer effective, efficient solutions that keep up with sector dynamics.

Technopark Incentives

Through our membership in the Technopark Development Zone, we benefit from R&D and innovation incentives including:

Corporate tax exemption (100%)
VAT exemption (100%)
Social security premium support
Customs and stamp duty exemptions on eligible products (100%)
Direct access to the State Supply Office (DMO) catalog for products developed within the Technopark

Partategorrnership Structure

MİA Teknoloji A.Ş. IPO Summary

MİA Teknoloji A.Ş. IPO Summary	
IPO Date	November 22, 2021
Issued Capital	30,000,000 ₺
Shareholder Sale	4,500,000 ₺
Capital Increase	8,000,000 ₺
Total Nominal Value Offered to Public	12,500,000 ₺
Post-IPO Issued Capital	38,000,000 ₺
Free Float Ratio	57.38 %
IPO Price	15.80 ₺
Current Total Capital	494,000,000 ₺
Market Value (as of 31.03.2025)	22,684,480,000 ₺

Name / Title	Share in Capital (₺)	Share in Capital (%)
ALİ GÖKHAN BELTEKİN	105,276,000	21.31
İHSAN ÜNAL	105,276,000	21.31
Free Float	283,448,000	57.38

Ali Gökhan Beltekin
21.31%

Free Float Ratio
57.38%

İhsan Ünal
21.31%
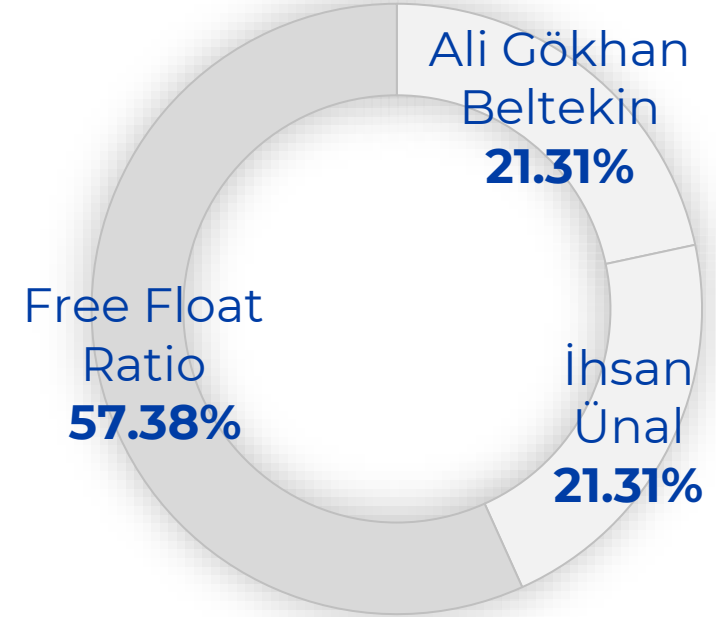
MIA Teknoloji is traded on the **BIST50 Index**

References

R.T. Ministry of Interior	R.T. Ministry of National Defence

R.T. Ministry of Interior

R.T. Ministry of National Defence

R.T. Ministry of Health

R.T. Ministry of Youth and Sports

R.T. Ministry of Justice

R.T. Ministry of National Education

R.T. Prime Ministry

National Library

NATO NCIA

National Palaces

Presidency of Defence Industry

Gendarmerie General Command

Aegean Army Command

2nd Main Jet Base Command

National Defence University

R.T. General Directorate of Security

Ankara Metropolitan Municipality

TEİAŞ

TEDAŞ

TAV Airports

BOTAŞ

Bileşim Financial Technologies and Payment Systems Inc.

Measurement, Selection and Placement Centre

Eti Mine Enterprises

State Supply Office

Anadolu University

TİKA

Gazi University Technopark

TOBB

TÜSEB

Ziraat Bank

DenizBank

References

Kalyon	Aselsan	AselsanNET	HAVELSAN	NEC	TÜSEB	TOBB Etü Student Dormitories	TOBB

SIEMENS	TANAP	ARD Bilişim	Papilon Savunma	Azerbaijan Police Organisation	Ankara City Hospital	Akdeniz University Hospital	Bursa Uludag University Hospital

Ondokuz Mayis University Hospital	Zonguldak Bülent Ecevit University Hospital	Çanakkale Onsekiz Mart University Hospital	Kahramanmaraş Sütçü İmam University Hospital	Balıkesir University Hospital	Aydın Adnan Menderes University Hospital

Activity Sectors

Defence Industry and Defence Technology

Integrated and Critical Facility Systems

Identification and Authorisation Systems

Health Information Systems

Intelligent Transport and Mobility

Sustainability and Zero Carbon

Sustainable Agriculture and Food Security

Metaverse Technology AR/VR/MR

Renewable Energy and Scada Technology

System Integrator and Cyber Security

NATO NCIA Ship-Shore-Ship Buffer (SSSB) Project

MEE Business Partnership was established by **MİA Teknoloji**, and 2 other **Turkish companies**. After winning NATO/NCIA's IFB-CO-15577-SSSB tender, the contract was signed on 25 July 2024 in the Netherlands.

The project will add **Link 22** technology to NATO's **air** and **sea defence** systems. **HF** and **UHF** stations will be installed and maintained in the UK, the Netherlands and Greece, and the project will last for **5 years**.

Our consortium of Turkish teams will continue to represent **Turkey** in international projects.

Highlight Project

MIA Teknoloji's Leadership in NATO Project and Turkey's International Success

Highlight Project

90 Million Dollars Licence Sale from MIA Teknoloji to US Based Investor for Healthcare Software

Sale of Licence Rights of Health Informatics Software to US Based Investor

We transferred our licensing rights in **health informatics software** to our New York-based subsidiary **MIA Tech Corporation** and sold 51 percent of our subsidiary company to a US-based investor.

This agreement covers a total **licence sale** of **USD 90 million**. With this strategic step, we aim to make **Turkey** a leading **centre in the global health technologies** market.

As MIA Technology, with this important investment in **health technologies,** we are increasing our **influence** in the **global arena** and strengthening Turkey's leadership.

www.miateknoloji.com

Solutions

Defence Industry and Defence Technologies

We develop integrated systems based on advanced technology to counter national security threats by providing innovative defence solutions. Together with our strategic partners, we produce sustainable defence projects at national and international level.

- Mine Detection System

- Paramotor Detection and Tracking System

- Drone Detection Radar

- Intelligent Fibre Optic Sensor (IFOS)

Critical Facility Security and Management

We offer a variety of advanced technologies to ensure the security of critical areas, facilities or buildings. By managing these technologies in an integrated manner over a single platform, we facilitate control and ensure maximum security. This integration ensures that critical areas are always protected with continuous monitoring and proactive security measures.

- Biometric Access Control Systems

- Perimeter Surveillance System

- Anti Drone Systems

- Perimeter Security Radar

- Restricted and Special Authorised Zone Management

Integrated Facility Security and Management

Our integrated systems, which provide security and management of one or more facilities through a single structure, facilitate integration and operations with existing hardware without the need for new hardware investments. This approach maximises security by increasing cost effectiveness and operational efficiency.

- Biometric, card and mobile access control systems

- Camera, sensor safe area management systems

- Personnel attendance control system

- Visitor registration and authorisation system

- Vehicle recognition, access and car park management system

- Cafeteria and payment management system

- Lighting, air conditioning, and fire systems

- Kiosk, printer and lift management systems

ID Recognition, Authentication and Authorisation

Equipped with advanced facial recognition technology for facilities and buildings, our integrated identification and verification systems increase security measures with 1-1, 1-N, and N-N rapid face matching and face quality analysis capabilities. These systems ensure the security of your facilities in a seamless and reliable way by speeding up authentication.

- Face Recognition

- Iris Recognition

- Fingerprint

- Finger Vein Print

- Smart Card

- Mobile Recognition

www.miateknoloji.com
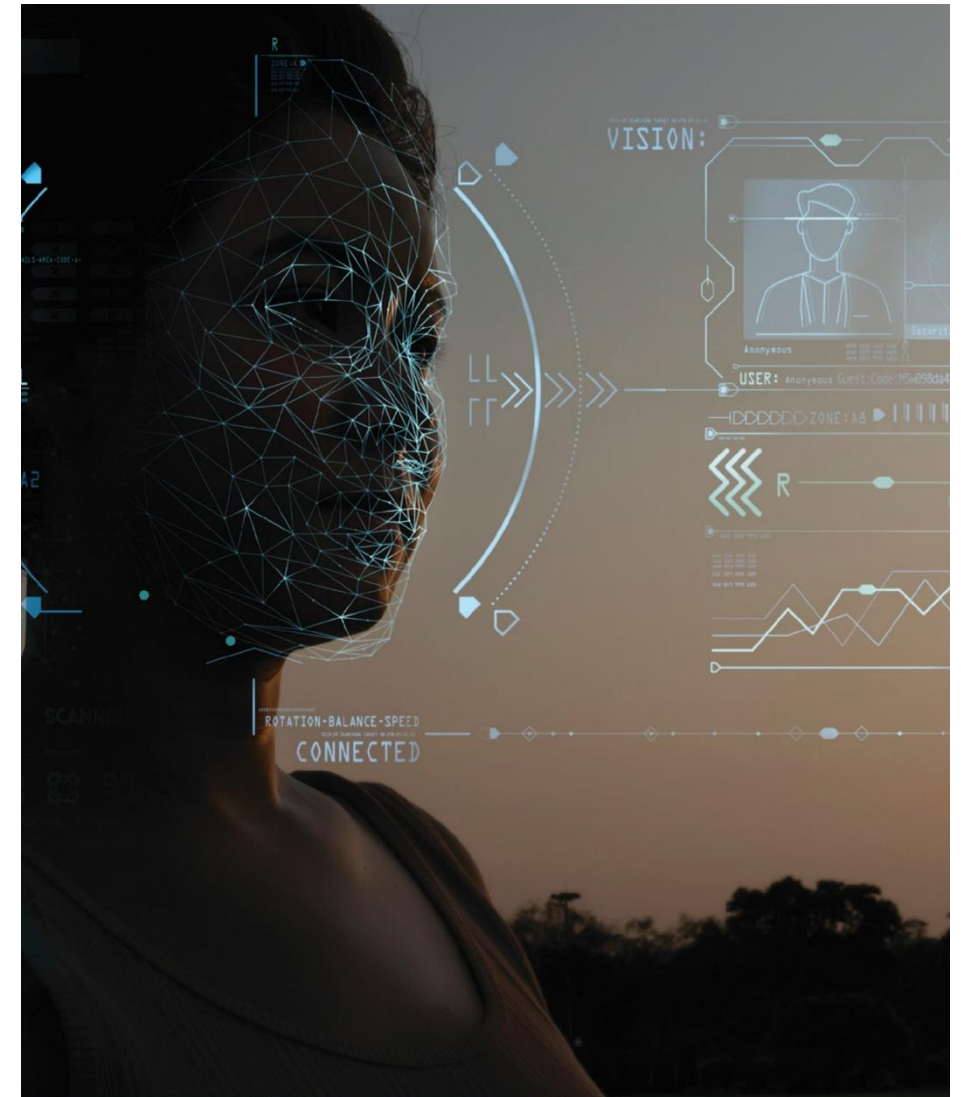
Border Security Management and Surveillance Systems

Equipped with climate-resistant cameras and sensors deployed in critical areas such as borders and base areas, our systems provide early threat detection through our dedicated fusion centre. These integrated solutions proactively increase security within defined rules.

- Territory and border surveillance

- Person face recognition and tracking

- Camera, radar and sensor management

- Monitoring, early warning and information

- Person movement analysis with geographical information system integration

City Monitoring, Surveillance and Analysis

Equipped with advanced security systems for urban public safety, our city surveillance solutions aim to create safer living spaces for citizens. These systems significantly enhance urban security with continuous monitoring and rapid response capacity.

- Face recognition and tracking in crowded areas

- Age and gender analysis

- Crowd and anomaly detection

- Data centre installation

- Establishment of command, control and monitoring centre
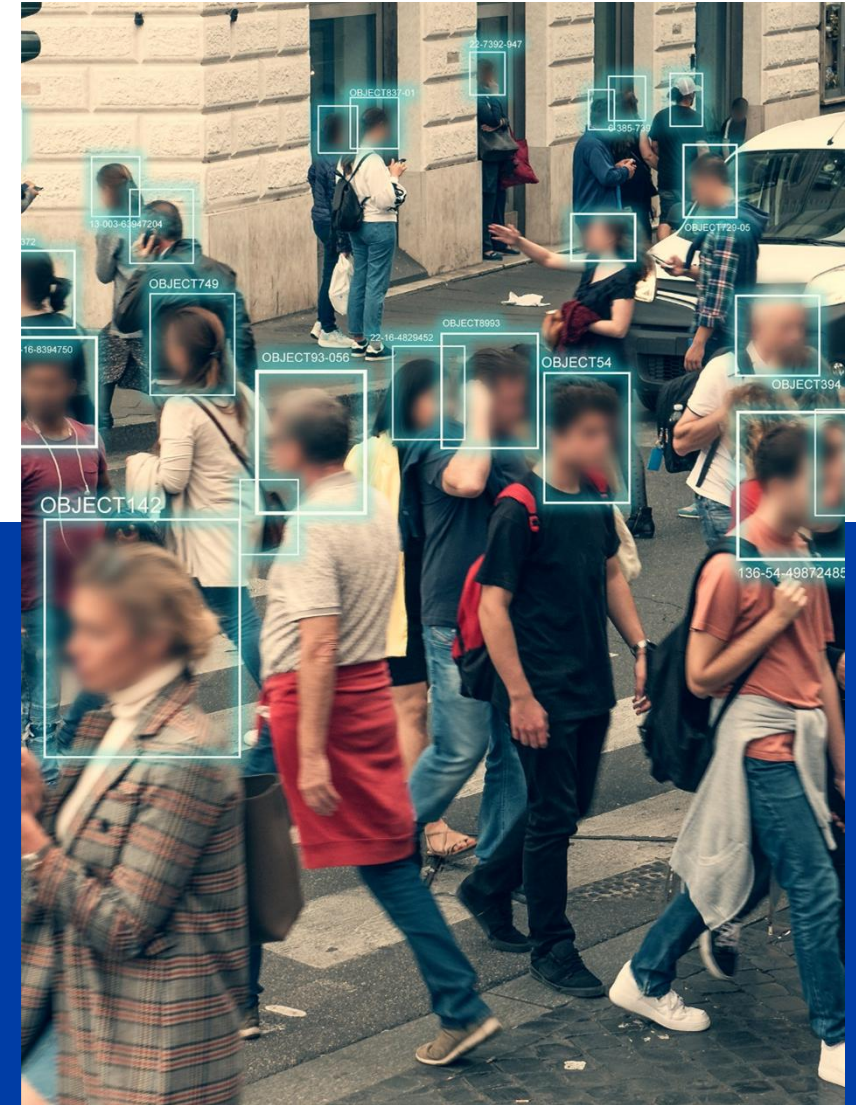
Health Information Technologies

Our services and supply chain solutions optimise the medical, administrative, financial and legal processes of hospitals, facilitating integration within the healthcare system and strengthening the country's healthcare infrastructure. These systems increase efficiency and allow hospitals to operate more effectively.

- Increases the operational efficiency of healthcare professionals and facilitates patients' access to the healthcare system.

- Provides revenue increase with effective services for large bed capacities.

- Manages all administrative and software needs of hospitals in an integrated manner.

- It offers scalable solutions integrated with national health systems.

Intelligent Traffic Control

By monitoring traffic flow on city centres and motorways, our systems ensure vehicle recognition and compliance with local inspection rules, improving traffic safety and reducing transit times. These solutions provide a smoother and safer driving experience with effective traffic management.

- Electronic monitoring system

- Number plate, make, model and colour recognition

- Smart intersection and signalling systems

- Vehicle instantaneous and average speed detection

- Command, control and data centre installation

www.miateknoloji.com

Shared Electric Vehicle Rental

In order to promote sustainable transport in cities, we offer users modern and environmentally friendly shared electric car hire services. This service is shaping the future of transport as an easily accessible and economical option.

- Electric bicycle operation

- Field and operation management

- End user and management software

- Integration and installation services

www.miateknoloji.com

Tripy Mobility

Tripy is a company founded in 2022 that offers shared electric vehicle rental services and holds a license to operate an electric vehicle charging network.

It aims to build an environmentally friendly future by providing sustainable transportation solutions.
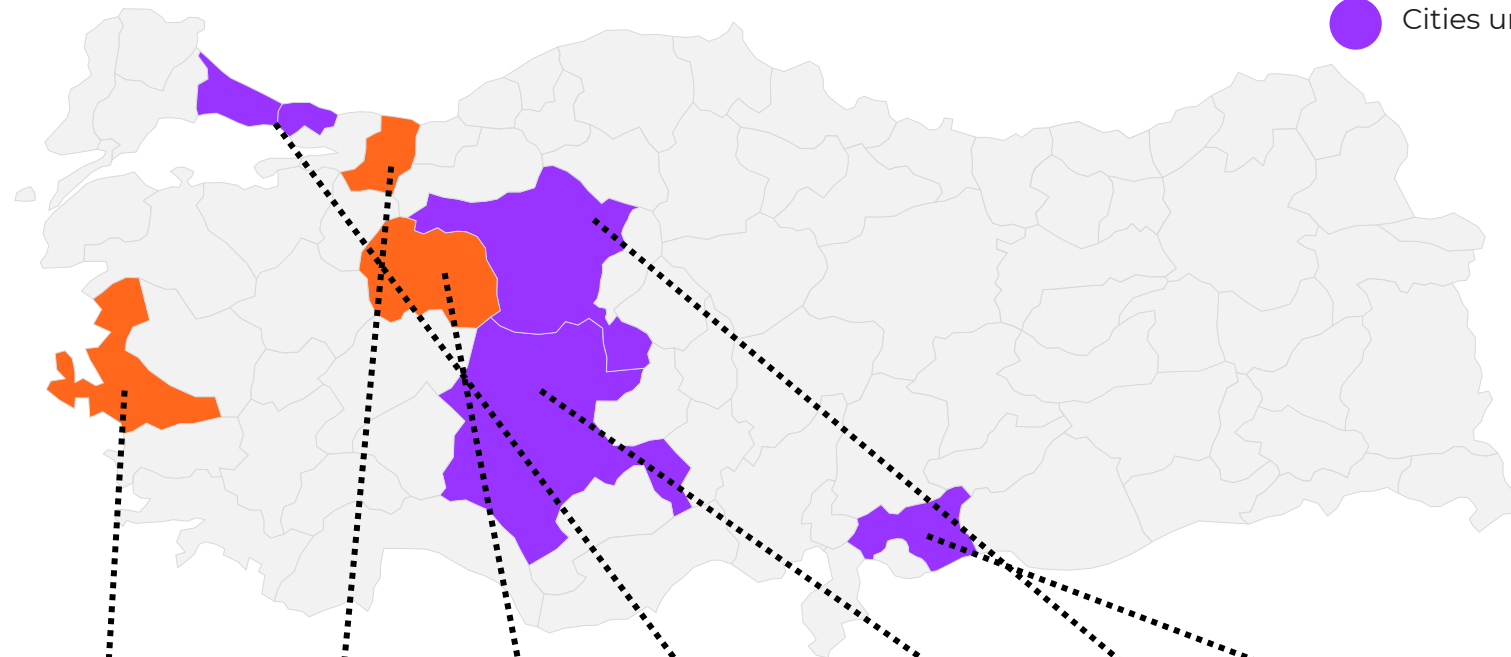
Investor Capital Support

MIA TEKNOLOJİ

Ahu Serter & Selcen Uyguntüzel

FARK LABS

Accreditation

CoMoUK
supporting shared transport

Charging Network Operating License

EPDK
T.C. ENERJİ PİYASASI DÜZENLEME KURUMU

Bicycles Across Türkiye

Cities with signed agreements

Cities under negotiation

4000+
Electric
Bike

İzmir

Sakarya

Eskişehir

İstanbul

Ankara

Konya

Gaziantep

Sayılarla Tripy Paylaşımlı Elektrikli Araç

3M km+
Total Ride Distance

300 Thousand+
Registered Users

1M+
Number of Rides

4000+
Number of Bicycles

10M mn+
Total Ride Duration

450 Ton
Preventing Emission Release

Charging Stations Across Türkiye

15 DC

45 AC

Muğla

Zonguldak

Ankara

Konya

Çorum

Gaziantep

Elazığ
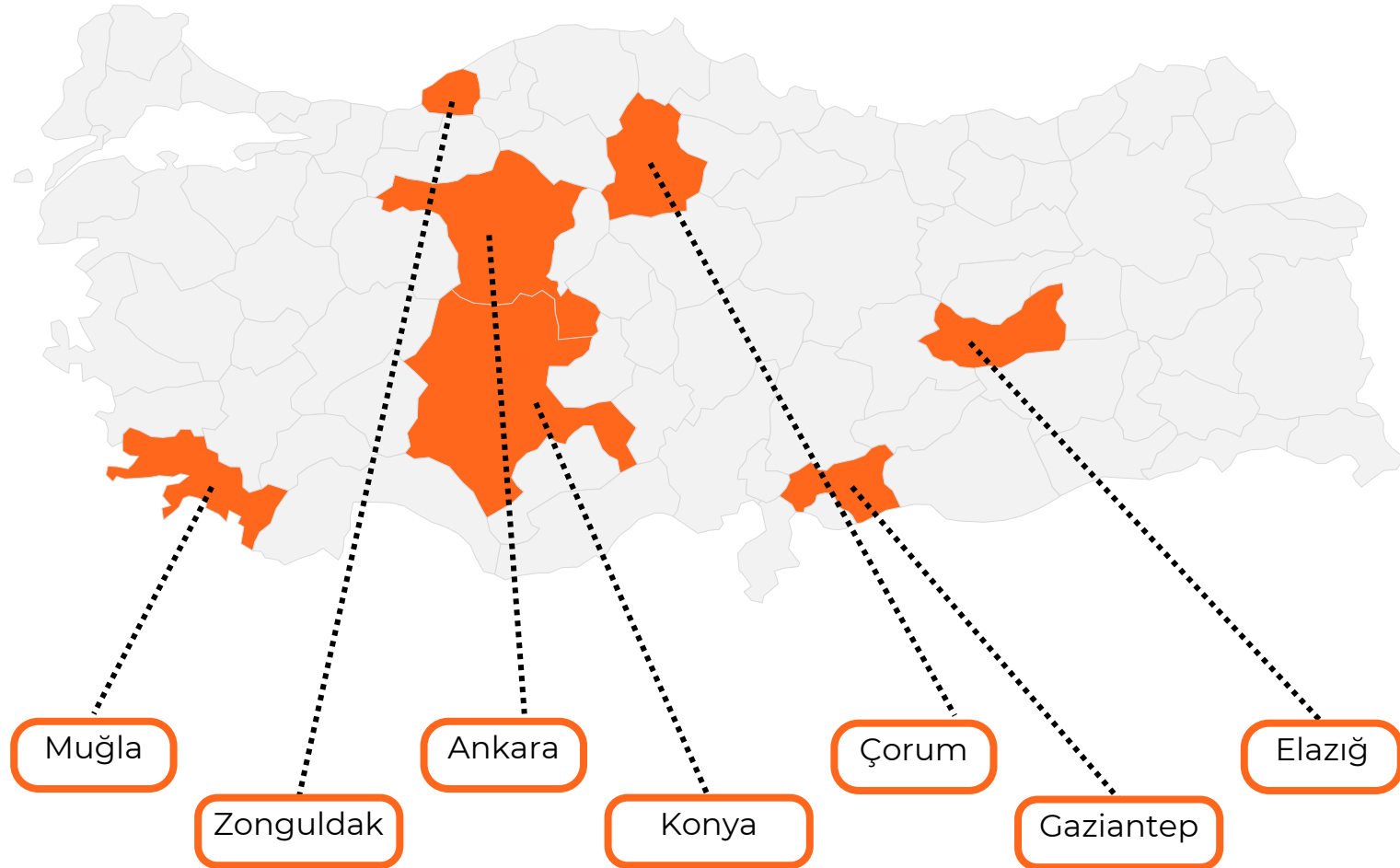
Electric Vehicle Charging Network Operation

In order to reduce carbon emissions and support sustainable transportation, we are establishing a network of Electric Vehicle Charging Stations within our institutions. In this way, we aim for a cleaner world by providing uninterrupted and environmentally friendly charging opportunities for electric vehicles.

- Installation of AC and DC (high speed) electric vehicle charging stations

- Installation and infrastructure services

- End user and management software

- 24/7 maintenance and repair

Sustainability and Zero Carbon

We provide services in sustainability reporting, greenhouse gas emission inventory reporting and mandatory and voluntary carbon markets. We aim to increase social, environmental and economic sustainability by developing innovative technological projects.

- GRI Approved Sustainability Report

- Carbon and Water Footprint Calculation

- Carbon Limit Adjustment Mechanism

- Carbon Capture

- Carbon Trading Transactions and Provision of Carbon Certificates

Sustainable Agriculture and Food Security

We offer innovative solutions in the field of sustainable agriculture and food safety. We provide technology and consultancy to the agricultural sector through international collaborations and credit registry memberships, and contribute to sustainable food production by reducing environmental impacts.

- Data Management and Artificial Intelligence Decision Support Systems

- Fleet Management and Green Energy Systems

- Sustainable Products and Global Competition

Mining Technologies and Services

We support sustainable and efficient mining operations by providing innovative technologies and integrated solutions to the mining sector. Through projects aligned with national and international standards, we optimize exploration, operation, and rehabilitation processes.

- Mineral Exploration and Resource Modeling

- Mining Legal Consultancy and Licensing

- Procurement of Mining Equipment and Operational Support

- Sustainable Mining and Environmental Rehabilitation

Renewable Energy Technologies

Focusing on renewable energy sources, we offer sustainable solutions in the fields of solar, wind, and biomass. We provide technology and consultancy services to reduce environmental impacts and increase energy efficiency.

- Project Development and Engineering

- Procurement and Construction

- Solar Power Plant

- Asset Management

- Energy Storage

- Energy Management Systems

- Finance Solutions and Investment

Cyber Security

In order to protect organisations against cyber-attacks and malware, we ensure the cyber security of organisations with systems using machine learning and artificial intelligence, conduct vulnerability analyses and provide cyber security training to personnel.

- Endpoint Security

- Endpoint Monitoring and Management

- Firewall (Classic, Next Generation and WAF)

- Data Loss Prevention (DLP)

- Log Management and SIEM

- Penetration Test

- Cyber Security Consultancy

- Cyber Security Trainings

Next-Generation Technologies

WorkARia – Remote Maintenance, Repair, and Control Application

Mixed Reality (MR) technology merges the virtual and real worlds.In remote maintenance, technicians can repair machines without being physically present on-site. This reduces costs, saves time, and increases efficiency.

- Remote Connection

- High-Security Communication

- Online Technical Support

- Holographic Guidance

- Reduced Travel Costs

- Ensured Operational Continuity

Video

www.miateknoloji.com

Command Control and Strategic Planning Application

Through holographic maps and mixed reality technology, this application enables remote command and control by providing real-time data from strategic planning, coordination, and operational elements on any desired map.

- Multi-User Connectivity

- High-Security Communication

- Strategic Planning

- Field Coordination

- Real-Time Monitoring and Visual Contact

Video

Virtual Reality Training Classrooms

Virtual training classrooms offer an interactive and engaging learning experience through virtual and augmented reality.Students can better understand complex subjects using 3D models and simulations, and come together regardless of geographical barriers.These classrooms provide flexible and collaborative learning environments.

- Instructor-specific authorizations

- Practice and exam system

- AI-based scoring algorithms

- Interactive environment

- Location-independent access

- Customization of educational content and environment

Military Virtual Reality Simulation Trainings

This project integrates virtual reality technology into military training to reduce the need for instructors. It allows personnel to receive hands-on and practical training without going into the field or using live ammunition, resulting in a more efficient training program.

• Sustainable Practical Training

• Ease of Implementation

• Location Flexibility

• Efficient Use of Personnel

• Training Evaluation

Explora – Offline Maintenance and Repair Guidance Platform

The platform enables experts to create maintenance and repair procedures for devices and equipment using QR markers.It allows personnel to complete the procedures flawlessly by following 3D guides and documents, even without internet access.
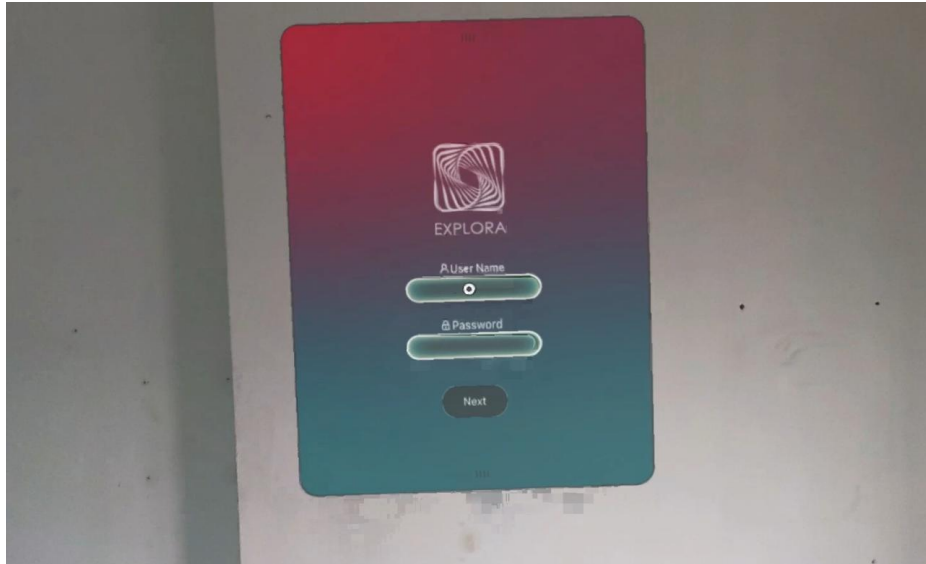
- Offline Flexibility

- Developer and User Mode Separation

- 3D Guidance and Visual Instructions

- Fast Content Update and Management

- Process Optimization

Virtual Reality Language Learning Application

Virtual reality language learning applications make language acquisition interactive through virtual and mobile platforms.Students can practice in virtual environments, improve their language skills, and engage in cultural exchange with learners from around the world.

- Mobile & virtual reality platform

- Foreign language education in 12 languages

- Hands-on training with real-world scenarios

- 24/7 active virtual classrooms

- Location-independent access

Video

www.miateknoloji.com

Maintenance and Repair with MR (Mixed Reality)

Mixed Reality (MR) combines physical and digital worlds to offer more efficient, faster, and effective solutions in maintenance and repair processes. Thanks to this technology, technicians can view real objects overlaid with augmented digital information in real-time, enabling more accurate and precise interventions.

- Real-time guidance

- Fast and error-free repair

- Increased process efficiency

- Easy fault detection

www.miateknoloji.com
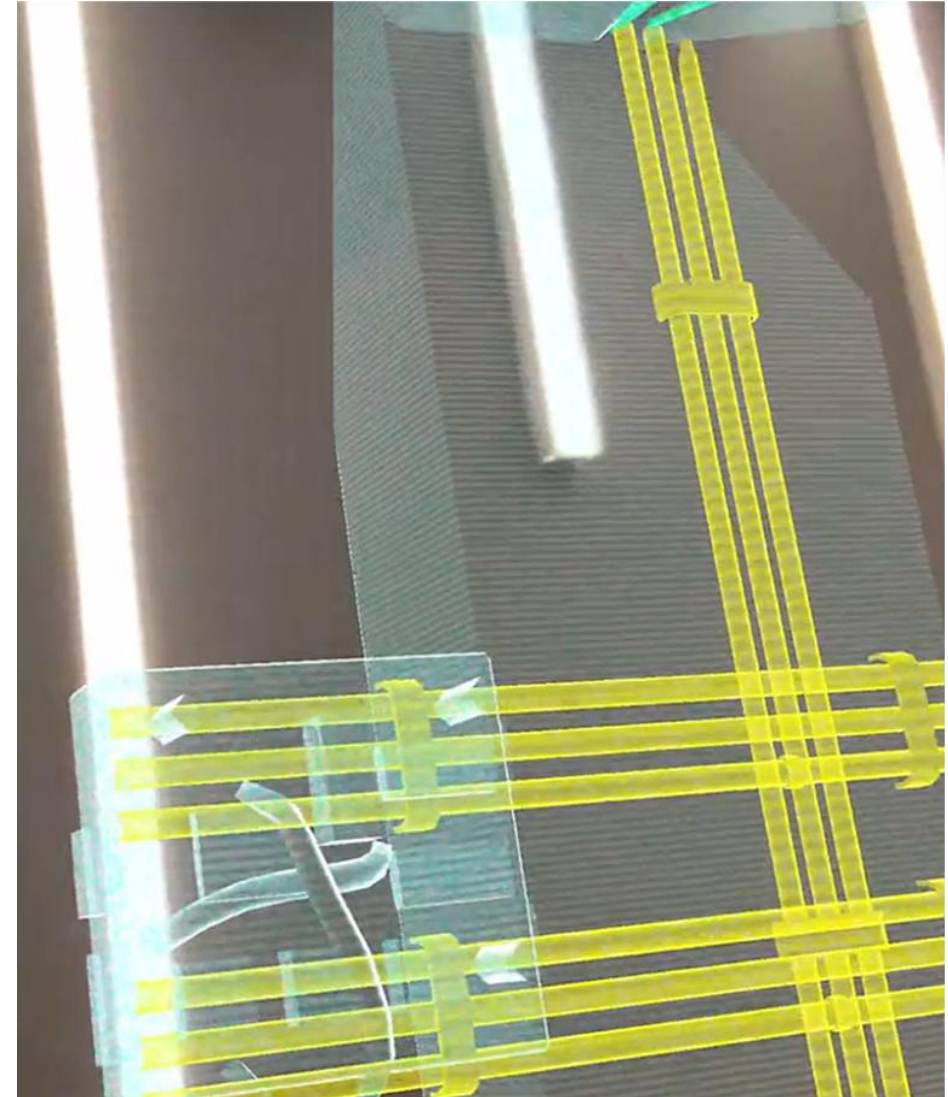
Maintenance and Repair with MR (Mixed Reality)

Technicians can repair machines without being physically on-site and are guided by real-time data. This reduces costs, saves time, and minimizes errors.

- Staff training with device manuals

- R&D activities

- Holographic guidance

- Working on digital twin

- Artificial intelligence algorithms

MIA-KAHIN – The Most Accurate Predictions with Deep Learning

Using time series data along with statistical and deep learning methods, the most accurate predictions are made.MIA-KAHIN, which includes multiple artificial intelligence models, automatically selects the model that will provide the most accurate result for the given context and guides the user accordingly.

- Multi-Dimensional Approach

- Model Optimization

- Enhanced Predictive Power

- Modeling of Long-Term Dependencies

- Increased Prediction Accuracy
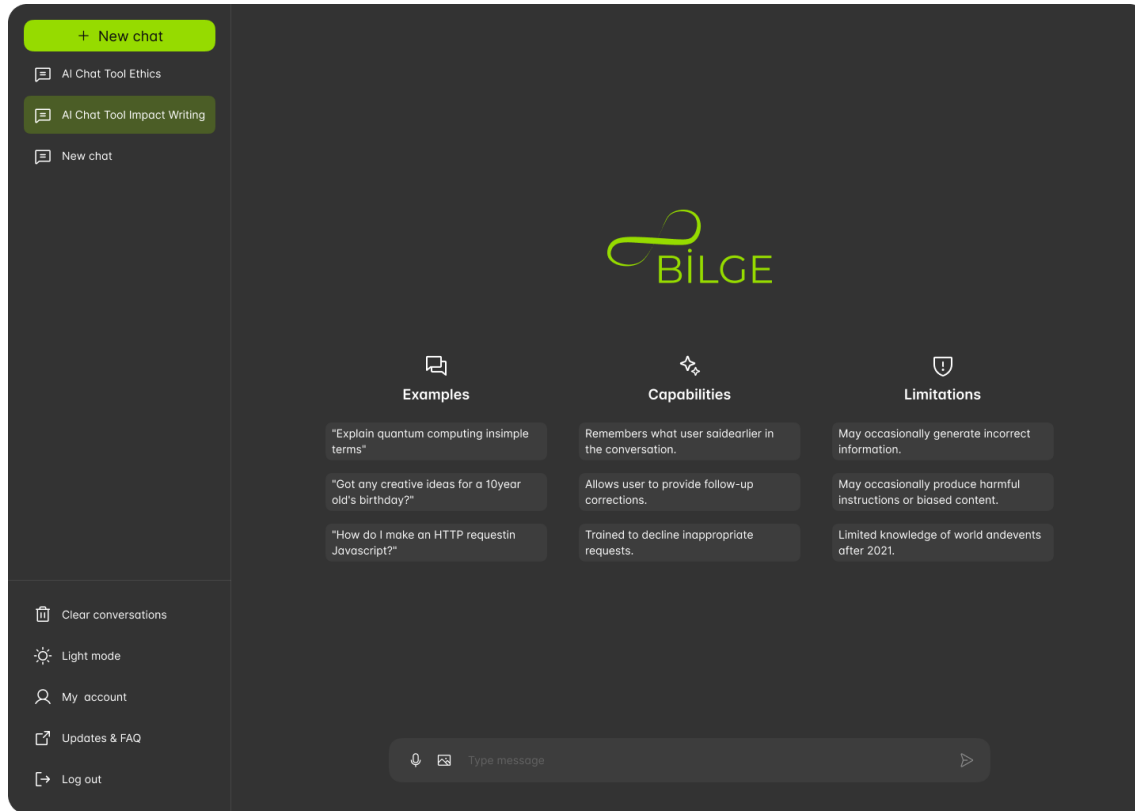
# Bilge – Strengthen Your Processes with Smart and Secure Insights!

As a fully local Large Language Model (LLM) operating entirely on an internal network without internet access and adhering to high security standards, Bilge accelerates business processes with AI support without exposing corporate data externally.This innovative technology, which leads Turkey's digital transformation, is ushering in a new era of information management in both the public and private sectors.

- Fully Local and Secure LLM Technology

- A Revolution in Operational Efficiency

- Strategic Focus

- Leadership in Digital Transformation

- Cloud-Independent Solution

Safe Public Transportation

This project aims to enhance passenger safety and security by implementing the "AI-Based Safe and Secure Public Transport Framework." The goal is to improve the safety of public transport users.

Among its objectives are monitoring driver behavior and driving attitude, ensuring onboard safety in public transport vehicles, tracking the health condition of buses or shuttle vehicles, and using deep learning and image processing to perform facial recognition, detect anomalies, and monitor weather events and natural disasters. The system is also equipped with specific capabilities to issue alerts for adverse weather and natural disaster situations.
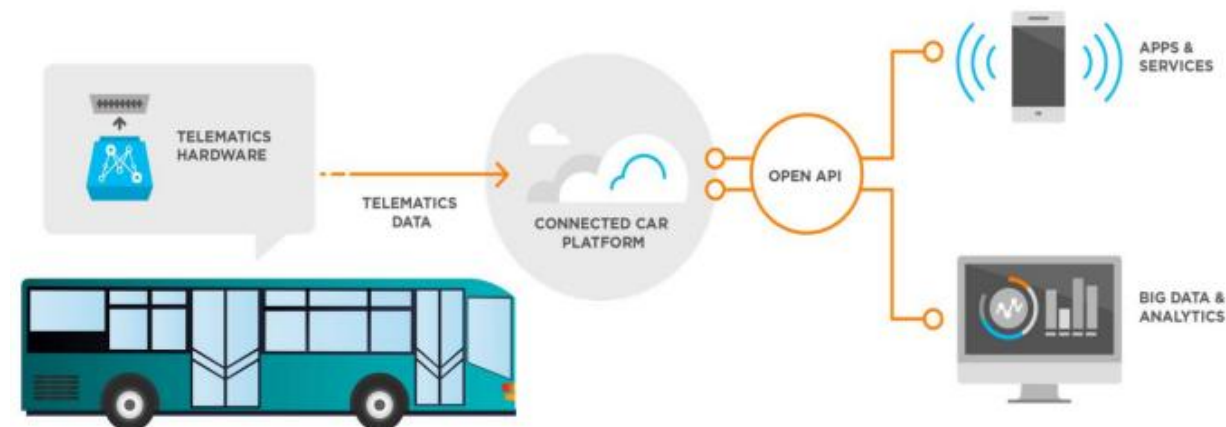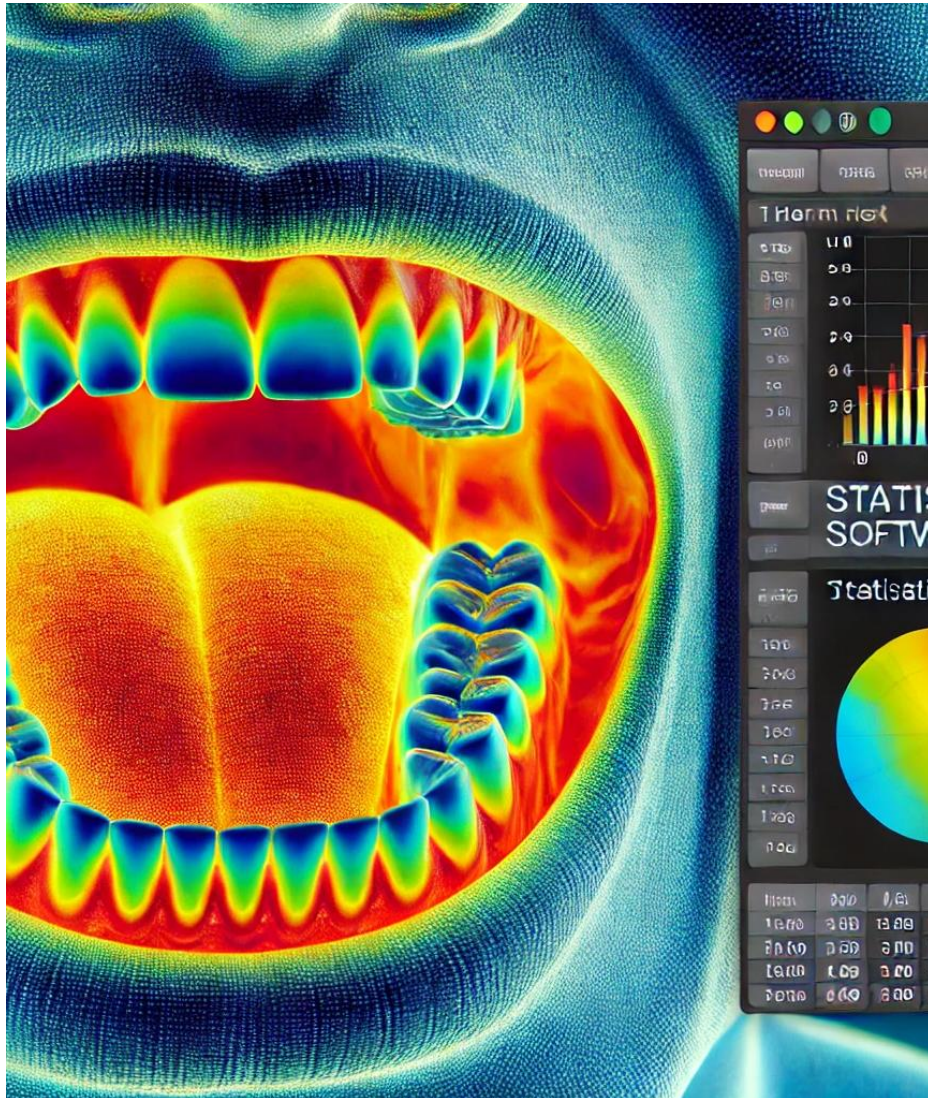
Inflammation Detection with Gummy AI

An innovative solution designed to monitor dental and gum health by combining thermal imaging technology with artificial intelligence.

Specifically targets the detection of gum inflammation (gingivitis) at varying levels, offering an early warning system that helps make treatment planning more efficient.

- Prevention of gum problems before progression through early diagnosis

- Automated reporting to accelerate doctors' diagnostic processes

- Targeted approach in treatment planning

PizzyKurum

PizzyKurum is a system suite that enables the security and management of one or multiple facilities to be monitored and controlled through a single structure.

It allows institutions to integrate and operate the system using existing hardware, eliminating the need for new hardware investments. The application allows usage permissions to be granted based on modules, user roles, or menu levels.

International Business Development Processes (Target Regions)

North America
In January 2022, MIA Teknoloji opened its North America branch and began operating in the fields of Immersive Technologies and Blockchain.
Health informatics software rights were transferred to our New York-based subsidiary MIA Tech Corporation, and 51% of the company's shares were sold to a U.S. investor.
As part of this agreement, a partnership was established for $46 million USD, representing 51% of a $90 million USD health license valuation.

North Africa
Since 2000, MIA Teknoloji has been a part of the digital transformation of Turkey's healthcare sector, and it continues to support this transformation through international integrations.
In May 2023, the Rabat branch in Morocco was opened, launching projects in digital transformation, healthcare, and security. Local teams and support from the headquarters will drive key projects in the region.

Middle East
MIA Teknoloji aims to establish a strong presence in the Middle East by offering innovative solutions in public health and hospital management systems.
With the health informatics market expected to reach a volume of $4 billion in the near future, efforts are underway to position the company as a market leader.

Turkic Countries
We aim to implement the latest technological solutions focused on healthcare, safety, and smart city technologies in Turkic countries.
Particularly with Hospital Information Management System (HIMS) solutions, the goal is to ensure data security in the healthcare sector.
In addition, we are developing strategic solutions in the field of AI-powered surveillance and security systems for smart city projects.

Financials

LİNK Bilgisayar Sistemleri – Investment

❑ Founded in 1984 by a group of young entrepreneurial engineers with 100% Turkish capital, Link Bilgisayar Sistemleri Yazılımı ve Donanımı Sanayi ve Ticaret A.Ş. develops software that enables the integrated execution of Enterprise Resource Planning (ERP) functions such as sales, marketing, purchasing, inventory management, warehouse-store management, current accounts, finance, production, budget planning, human resources, fixed assets, and accounting.

❑ The software packages developed by Link Bilgisayar using the latest global technologies are used by companies of all sizes and from all sectors. Additionally, member companies in the Link Bilgisayar distribution network include solution partners that either develop custom integrated software solutions to meet various software needs of businesses using Link packages or integrate their own vertical sector solutions into Link's software packages.

❑ MIA Teknoloji holds a 14.13% share in Link Bilgisayar. Going forward, Link aims to expand its R&D projects with MIA's expertise and broaden its sales network to further increase its impact on revenue.

❑ With its significant entry into the IoT market through Vitalis Teknoloji, MIA Teknoloji will also gain opportunities to develop projects in ERP integration processes through the merger of Vitalis Teknoloji within the Link Bilgisayar structure.

Summary Balance Sheet

Summary Balance Sheet (₺)	31.12.2024 (*)	31.03.2025 (*)
Cash and Cash Equivalents	938,643,023	811,556,780
Current Assets	2,690,286.830	2,675,738,833
Non-Current Assets	3,786,235,221	4,130,824,849
Total Assets	6,360,955,780	6,806,563,682
Short-Term Liabilities	1,299,519,274	1,354,884,871
Long-Term Liabilities	234,356,534	195,502,533
Total Liabilities	1,533,875,808	1,550,387,404
Equity	4,827,079,972	5,256,176,278
Total Liabilities and Equity	6,360,955,780	6,806,563,682

Ratios %	31.12.2024	31.03.2025
Short-Term Liabilities / Total Assets	20.38	19.91
Long-Term Liabilities / Total Assets	3.75	2.87
Equity / Total Assets	75.87	77.22
Total Liabilities / Equity	31.81	29.50

(*) Figures 2024 and 2025 reflect amounts adjusted for inflation accounting.

www.miateknoloji.com

Financial Ratios

Liquidity Ratios

	Current Ratio	Quick Ratio	Cash Ratio
31.12.2024	1,92	1,89	0,67
31.03.2025	1,97	1,96	0,60

■ 31.12.2024　■ 31.03.2025

Profitability Ratios (%)

	31.03.2025	31.03.2024
Net Profit Margin	6,2%	70,9%
EBITDA Margin	67,5%	89,6%
Gross Profit Margin	46,2%	86,7%

■ 31.03.2025　■ 31.03.2024

Valution Ratios

	31.03.2025	31.12.2024
Market Value / Book Value	4,32	3,99
Market Value / Total Assets	3,33	3,02

■ 31.03.2025　■ 31.12.2024

www.miateknoloji.com

Income Statement

MIA TEKNOLOJİ
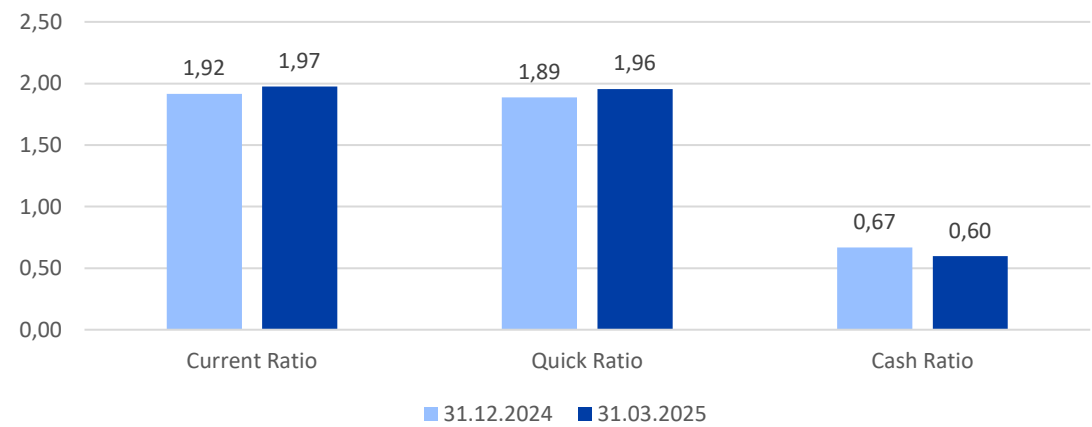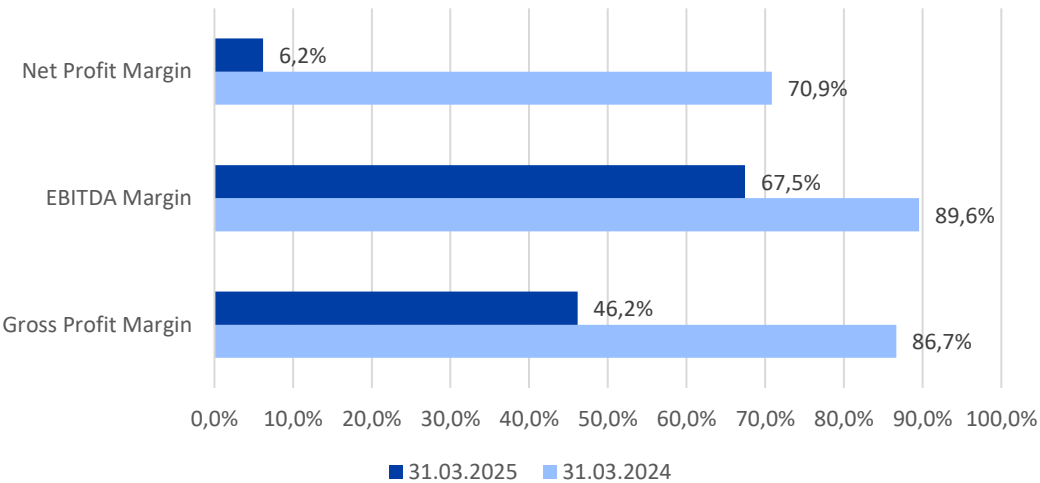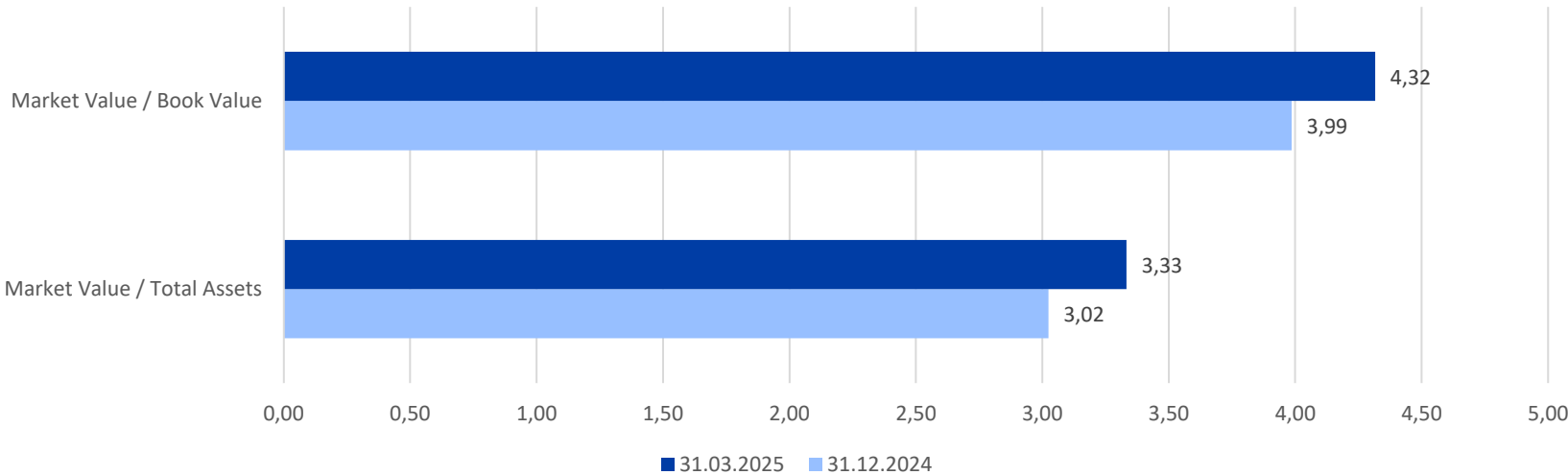
Income Statement(₺)	31.03.2024*	31.03.2025*
Revenue	1,304,864,449	505,486,057
Gross Profit	1,130,744,191	233,358,757
Gross Profit Margin %	86.7	46.2
EBITDA (Earnings Before Interest and Taxes)	1,168,904,788	340,977,711
EBITDA Margin %	89.58	67.46
Net Profit	924,546,764	31,347,648
Net Profit Margin %	70.9	6.2
R&D Revenue	1,175,466,887	129,017,151
Non-R&D Revenue	129,397,562	376,468,906
Capitalized Expenses (R&D Investments)	2,069,797,777	2,080,741,017

(*) Figures for 2024 and 2025 reflects amounts adjusted for inflation

www.miateknoloji.com

Financial Notes (2024/3-2025/3)

▶ Our net working capital stands at **₺1.321 billion,** and there is no financial risk in meeting our short-term liabilities with current assets.

▶ As of the end of 2024 our net cash position was **+₺170,2 million**, whereas by the end of 2025/3, it decreased to **-₺124,1million**.

▶ As of 2025/3, the share of equity in total assets has reached **77.2%,** continuing to differentiate positively.

▶ As of 2025/3, the share of total liabilities in total assets remained low at **22.8%.**

▶ At the end of 2025/3, our gross profit was realized as **TL 233.4 million**, and 2025/3 closed with **46.2%** gross profit margin.

▶ At the end of 2025/3, our EBITDA was realized as **TL 341.0 million**, and 2025/3 closed with **67.5%** EBITDA margin

▶ At the end of 2025/3, our net profit was realized as **TL 31.3 million**, and 2025/3 closed with **6.2%** net profit margin

2025 Expectations

▶ In 2025, TL-based revenue growth is expected to be in **the mid-double-digit range**, with a goal to achieve growth above the anticipated inflation rate. Our aggressive growth strategy will continue with the support of various business lines.

▶ We expect to maintain our R&D investments and achieve sectoral diversification in revenue during 2025.

▶ We aim to close the year with an EBITDA margin in the range of **60% to 70%.**

▶ Our operating profit margin is expected to be in the range of **60% to 65%.**

▶ Part of the net profit increase in 2024 was due to the revaluation of our LINK shares at market value, which led to a higher net profit margin.

▶ Excluding one-time income items in 2025, we are targeting a net profit margin in the range of **40% to 50%.**

2025-2026 Projections

Income Statement (*1,000 TL)	Dec 25	Dec 26
NET Sales	**3,872,275**	**5,763,130**
Sales from Defense Industry	*1,607,351*	*2,266,089*
Sales from Healthcare Information Systems	*1,186,215*	*764,005*
Sales from Integrated Facility and Security Systems	*677,366*	*1,795,021*
Sales from Intelligent Transportation Systems	*380,523*	*761,046*
Sales from Other Segments	*20,820*	*176,970*
Cost of Sales	**1,018,895**	**1,682,917**
Gross Profit/Loss	**2,853,381**	**4,080,213**
Operating Expenses	**201,650**	**283,699**
General Administrative Expenses	*152,116*	*212,962*
Advertising Expenses	*35,650*	*49,910*
Other Expenses from Main Operations	*13,885*	*20,827*
Operating Profit	**2,651,730**	**3,796,514**
Financial Income	**146,202**	**197,373**
Financial Expenses	**296,554**	**400,348**
Net Monetary Position Gains/Losses	**-385,631**	**-597,728**
Profit/Loss from Continuing Operations Before Tax	*2,115,747*	*2,995,811*
Tax	**12,319**	**15,398**
Net Profit After Tax	**2,103,429**	**2,980,413**

	Dec 25	Dec 26
EBITDA Margin	*73.7%*	*70.8%*
EBITDA	*2,853,330*	*4,078,754*
Depreciation	*201,600*	*282,240*
Net Profit Margin	*54.3%*	*51.7%*

Income Statement (*1,000 USD)	Dec 25	Dec 26
NET Sales	**95,494**	**120,291**
Sales from Defense Industry	*39,639*	*47,299*
Sales from Healthcare Information Systems	*29,253*	*15,947*
Sales from Integrated Facility and Security Systems	*16,704*	*37,467*
Sales from Intelligent Transportation Systems	*9,384*	*15,885*
Sales from Other Segments	*513*	*3,694*
Cost of Sales	**25,127**	**35,127**
Gross Profit/Loss	**70,367**	**85,164**
Operating Expenses	**4,973**	**5,921**
General Administrative Expenses	*3,751*	*4,445*
Advertising Expenses	*879*	*1,042*
Other Expenses from Main Operations	*342*	*435*
Operating Profit	**65,394**	**79,243**
Financial Income	**3,605**	**4,120**
Financial Expenses	**7,313**	**8,356**
Net Monetary Position Gains/Losses	**-9,510**	**-12,476**
Profit/Loss from Continuing Operations Before Tax	*52,176*	*62,,30*
Tax	**304**	**321**
Net Profit After Tax	**51,872**	**62,209**

	Dec 25	Dec 26
EBITDA Margin	*73.7%*	*70.8%*
EBITDA	*70,366*	*85,134*
Depreciation	*4,972*	*5,891*
Net Profit Margin	*54.3%*	*51.7%*
Average Rate (USD/TL)	*40.6*	*47.9*

Income from investment activities in 2024 has not been included in the revenue items for the 2025 and 2026 periods, as these figures have not yet been clarified; the projection reflects core operational activities only.

2024-2025-2026 Sales Projections

Sectors (1,000 TL)	2024	2025	2026
Defense Industry	845,825	1,607,351	2,266,089
Healthcare Information Systems	995,536	1,186,215	764,005
Integrated Facility and Security (Identification and Authorization)	467,787	677,366	1,795,021
Smart Transportation and Mobility	274,153	380,523	761,046
Renewable Energy and SCADA Technologies	-	4,750	40,375
Innovative Technologies and Artificial Intelligence	-	6,950	59,075
Mining Technologies	-	5,850	49,725
Sustainability Projects	-	3,250	27,625
Total	**2,585,325**	**3,871,030**	**5,737,362**

Revenue Share	2024	2025	2026
Defense Industry	32.74%	41.52%	39.50%
Healthcare Information Systems	38.54%	30.64%	13.32%
Integrated Facility and Security (Identification and Authorization)	18.11%	17.50%	31.29%
Smart Transportation and Mobility	10.61%	9.83%	13.26%
Renewable Energy and SCADA Technologies	N/A	0,12%	0.70%
Innovative Technologies and Artificial Intelligence	N/A	0.18%	1.03%
Mining Technologies	N/A	0.15%	0.87%
Sustainability Projects	N/A	0.08%	0.48%

Sector Breakdown by Year

Turnover Share Percentage

Stock Price (TL)

Stock Price (USD)
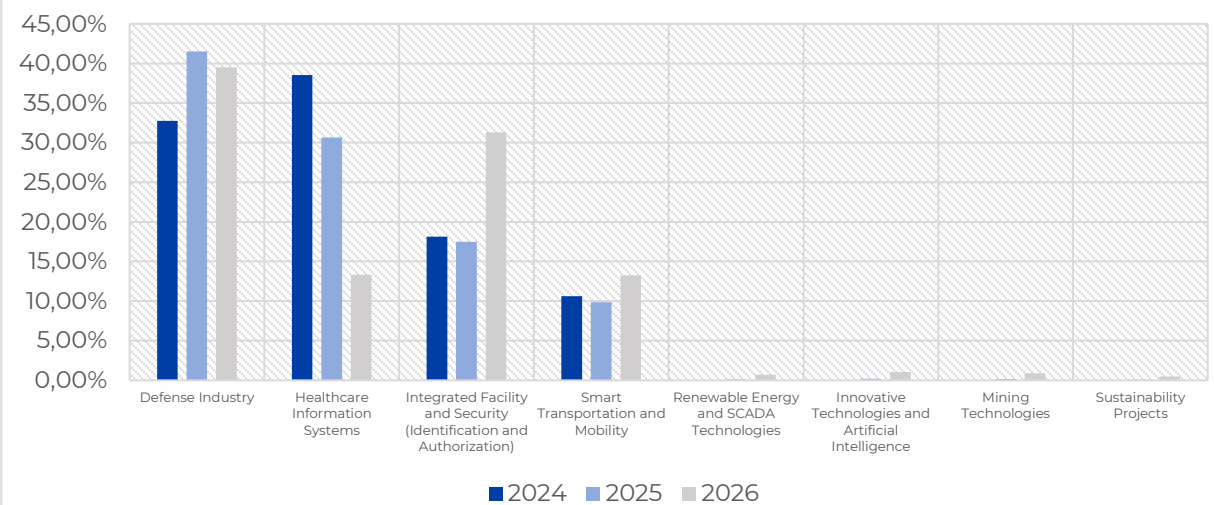
Human Resources
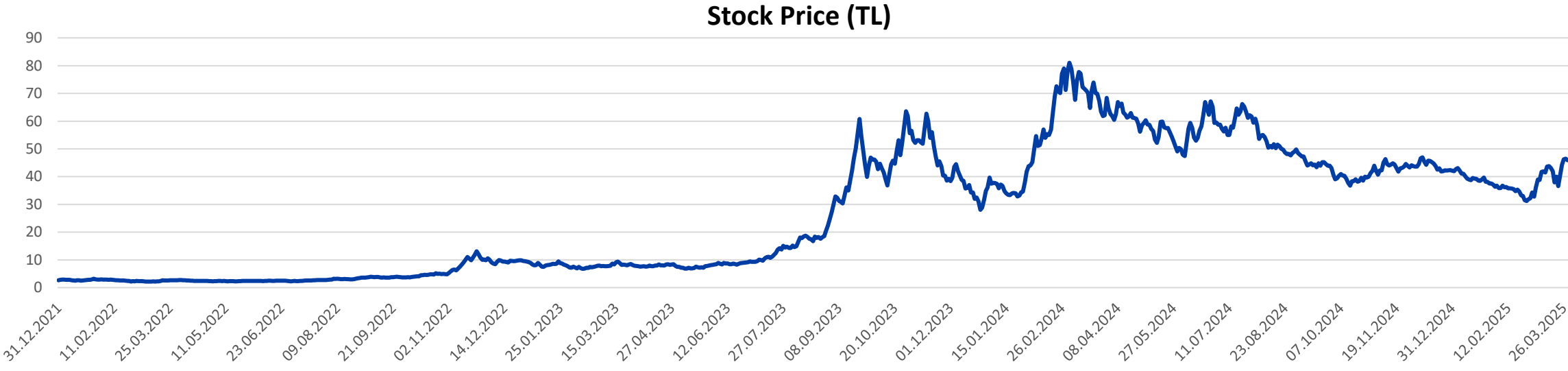
	2023		2024
Employee Growth	119	→	158
Increase in Female Employees	31	→	44
Increase in Technical Employees	39	→	52

In 2024, there was a **50%** Salary Increase and **100%** Internal Promotion Rate.

10 out of **14** **departments** are managed by **women**.

www.miateknoloji.com

R&D and Incentives

GAZİTEKNOPARK

📋 Total Number of Technopark Projects

2006 - 2023   **69** Projects

2024   **43** Projects

MIA Teknoloji is located in **Gazi University Technopark**, and **project activities** are carried out under this umbrella.

- AI-based disease detection projects
- Mixed reality-based robotic control systems
- Virtual reality-based educational applications
- Innovative and comprehensive electronic mobile payment systems
- AI-based safe public transportation management systems
- Deep learning-based border detection systems

- Augmented reality-based remote maintenance applications
- Metaverse-based meeting rooms and virtual marketplace applications
- Innovative mobile applications within mobility scope
- Machine learning-based sectoral data prediction systems

R&D and Incentives

	2022	2023	2024
R&D Revenue (Annual)	623,623,329	1,173,202,343	1,413,852,736
Capitalization Expenses Cummulative R&D Investments	793,135,989	1,749,926,109	1,880,861,284
Total Assets	1,470,336,285	3,140,143,136	6,360,955,780

As of 2024, 43 R&D projects have been commercialized.

www.miateknoloji.com

R&D and Incentives

Projects Applied

TÜBİTAK 1501	**Requested Budget:** 188,647.36 USD	**Grant Rate**: 75%
TÜBİTAK 1707	**Requested Budget:** 213,067,00USD	**Grant Rate:** 75%
AB-HORIZON	**Requested Budget:** 1,925,000.00 USD	**Grant Rate:** 100%
AB-CHIST-ERA	**Requested Budget:** 159,500.00 USD	**Grant Rate**: 75%
TÜBİTAK 1505	**Requested Budget:** 28,046.49 USD	**MİA Funder:** 40%
ERASMUS+	**Requested Budget:** 330,000.00 USD	**Grant Rate**: 70%

Total Project Size

2,844,260.85

USD

TÜBİTAK: Micro Mobility Impact Simulator: Economic, Environmental, and Social Support Tool for Sustainable Urban Planning

TÜBİTAK: Real-Time Monitoring of Aircraft Movements and Bridge Connection Durations Using Artificial Intelligence and Image Processing Techniques

AISECTRANS: AL Based Secure and Safe Framework for Public Transportation

RESPONDENT: Enhancing Disaster Resilience Through Innovative Technologies for First Responders During Forest Fires

XR2Learn: Adaptive Language Learning Through AI-Enhanced VR Absolute Zero Trust (AZT) architecture for a secure, robust, resilient Collective Artificial Super Intelligence (CASI)

CtiyVerse: Co-creating human-centric solutions for zero-emission urban mobility in digital twins ecosystems

EIT Urban Mobility: Smart Bike Park Box

Open Research Data

Yapay Zeka ile Gülümseme Estetiğinin Değerlendirilmesi

Centers of Vocational Excellence (CoVE)

National and International Projects

📋 Number of Approved Projects

2006 - 2023   **8** Institutions

2024   **3** Institutions

Total Budget	40,516,812.10 USD

Asia Development Bank (ADB)

EUREKA CLUSTER-AI

Council of Europe Development Bank
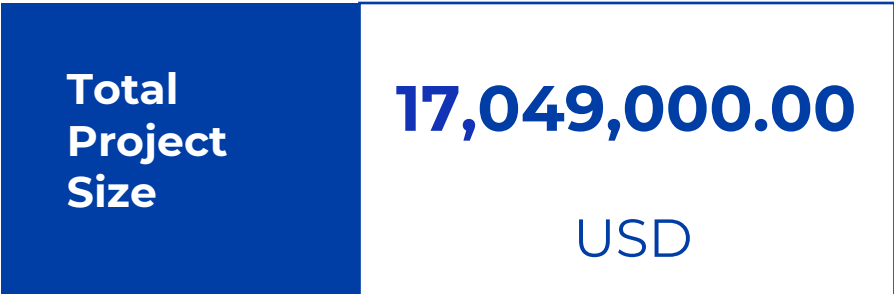
TÜBİTAK-1501

KOSGEB

NATO (NCI AGENCY)

www.miateknoloji.com

National Projects

Projects Applied

Metaverse Tech	**4** Projects	**Worth:** 12,370,000.00 USD
Health Information Tech	**2** Projects	**Worth:** 1,240,000.00 USD
Facility Security Tech	**16** Projects	**Worth:** 3,439,000.00 USD

Total Project Size	17,049,000.00 USD

Potential Projects

Metaverse Tech	**14** Projects	**Worth:** 22,000,000.00 USD
Health Information Tech	**48** Projects	**Worth:** 18,369,000.00 USD
Facility Security Tech	**4** Projects	**Worth:** 18,800,000.00 USD
Electromobility	**7** Projects	**Worth:** 50,500,000.00 USD
Cyber Security Tech	**39** Projects	**Worth:** 36,302,000.00 USD

Total Project Size	145,971,000.00 USD

International Projects
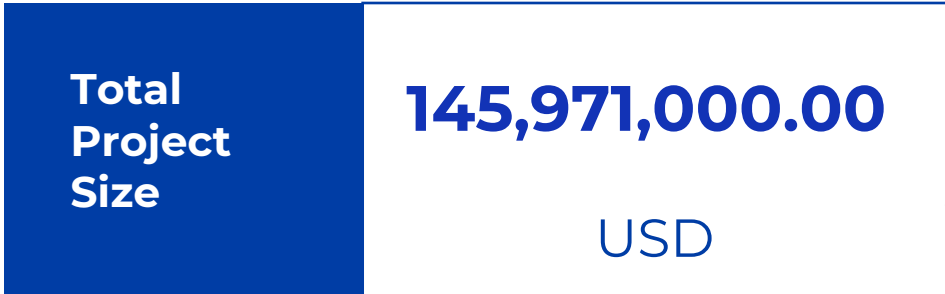
Potential Projects

USA	**3** Projets	**Worth:** 98,000,000.00 USD
African Countries	**6** Projets	**Worth:** 63,240,000.00 USD
European Countries	**10** Projets	**Worth:** 54,650,125.00 USD
Asia Countries	**9** Projets	**Worth:** 41,950,592.00 USD
Turkic Republics	**4** Projets	**Worth:** 9,000,000.00 USD
Iraq	**1** Project	**Worth:** 2,800,000.00 USD

Total Project Size	**269,640,717.00** USD

www.miateknoloji.com

Investor Relations, Contact Info

MIA TEKNOLOJİ

T: +90 850 440 46 42/103

E: yatirimciiliskileri@miateknoloji.com

Address: Gazi Üniversitesi Gölbaşı Yerleşkesi Bahçelievler Mah. 323/1 Cadde B Blok N10/50-B/03 Gölbaşı/Ankara/Türkiye

MIA
TEKNOLOJİ
AI POWERED SOLUTIONS

✉ info@miateknoloji.com

📞 +90 850 440 4 642

🌐 www.miateknoloji.com