

AI POWERED SOLUTIONS

Investor Presentation Q2 2025

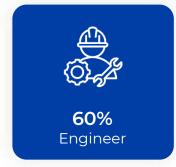


MİA Teknoloji





130+ Employees





BIST50 **#MIATK**



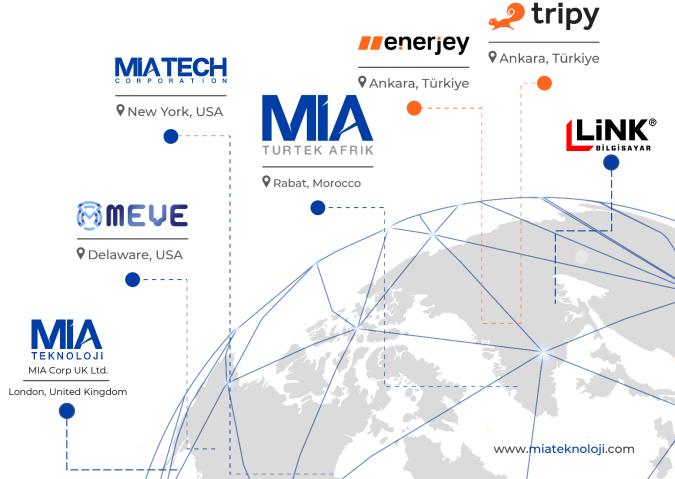
The company with the **highest market** value

IT Index

The 3rd company with **the lowest** P/E ratio.









Strong, Quality and Sustainable

Our **NATO Facility Security Certificate** offers the privilege of developing special design technologies and projects for NATO and Turkish Defence Industry.

Our Integrated Management System (IMS) is an approach that combines all our activities, processes and management systems under a single roof. This system brings together different management disciplines such as quality, environment, occupational health and safety and enables businesses to operate more effectively and efficiently.











Facility Security Certificate (National / NATO)

Military Factories Approved Supplier

ISO IEC 15504 / SPICE Lvl 2

ISO 9001:2015

ISO 14001:2015











ISO 20000-1:2018

ISO 45001:2018

ISO 22301-2012

ISO 27001:2017

ISO 10002:2018





















Always Forward with Strong Partnerships!

Our success is underpinned by strong co-operation and solid industry connections. Strategic collaborations with key partners enable us to develop innovative solutions and maintain our market leadership. In addition to these collaborations, our memberships in leading industry clusters help us to build effective networks and keep abreast of the latest trends.

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Together we shape the future!

By actively participating in the calls of leading organisations, we play an important role in the development of innovative projects. These collaborations strengthen our position as a globally recognised actor, while providing us with the opportunity to follow the latest developments in the sector and to continuously learn and grow. Our innovation and sustainability-based projects shape our vision for the future and provide value to society.



















What Does MIA Teknoloji do?

MİA Teknoloji (BIST50: #MIATK) is a technology company that carries out national and international projects with its investor identity. With its technological experience and public & private sector references from the past, it develops R&D studies and projects in 10 different sectors with its innovative approach.



We continuously improve our products and services with our innovation-oriented efforts. This approach helps us identify technological trends and position ourselves among the pioneers of the market.



We aim to expand into new markets with our global competition and diversification strategies.

Our strategic plans for technology markets in Asia and Europe enhance our global vision and brand value.

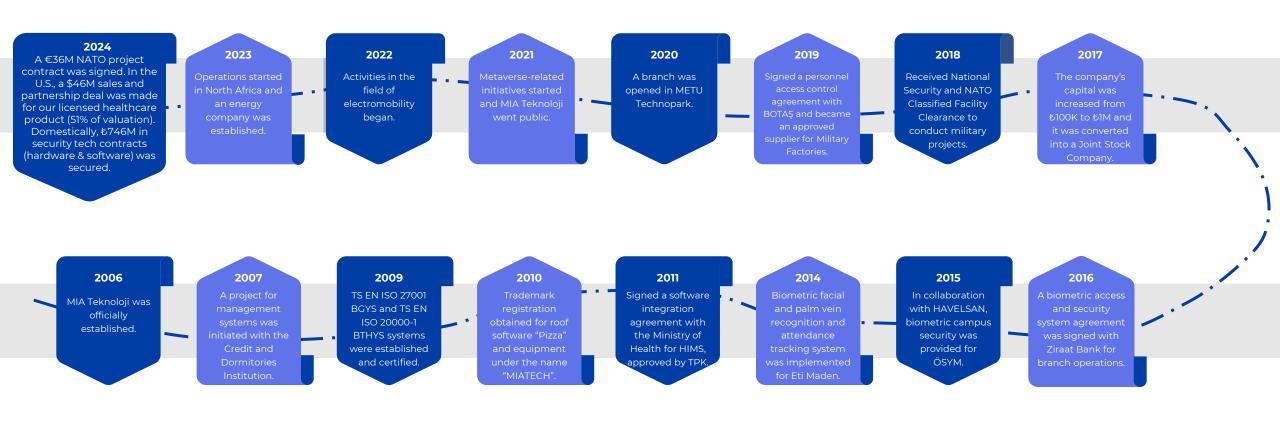


We realise successful projects in Türkiye and around the world. We exhibit our reliability and technological competences by taking part in international platforms.

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Milestones



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Our Strengths

Industry Experience

With 18+ years of experience and a strong team structure built on successful projects, we've established a robust foundation enriched by expertise across various industries.

R&D Accumulation

Our identity as an R&D-focused company brings along a strong foundation of knowledge and innovation.

Tailored Model

We deliver fast and custom systemsolutions in response to client-specific demands.

System Integration

With strong infrastructure and product experience, we operate as one of the leading system integrators, capable of working independently from brand dependencies.

Our Strengths

Strong Partnerships

We have established long-term solution partnerships with reputable global and local companies such as NEC, DELL, Axis, Dahua, Megvii, Aselsan, and Havelsan, who are recognized in their fields.

Key References

We have successfully completed numerous high-profile projects, enabling us to meet both local and international expectations and standards.

Innovative Technologies

We adapt to industry changes with continuous innovation and offer effective, efficient solutions that keep up with sector dynamics.

Technopark Incentives

Through our membership in the Technopark Development Zone, we benefit from R&D and innovation incentives including:

Corporate tax exemption (100%)
VAT exemption (100%)
Social security premium support
Customs and stamp duty exemptions on eligible products
(100%)

Direct access to the State Supply Office (DMO) catalog for products developed within the Technopark

Partnership Structure*

(*) as of 30.06.2025



MİA Teknoloji A.Ş. IPO Summary					
IPO Date	November, 22 2021				
Issued Capital	30,000,000 ₺				
Capital Increase	8,000,000 杉				
Total Nominal Value Offered to Public	12,500,000 ₺				
Post-IPO Issued Capital	38,000,000 ₺				
Free Float Ratio	57.38%				
IPO Price**	15.80 杉				
Current Total Capital	494,000,000 ₺				
Market Value (as of 30.06.2025)	14,217,320,000 杉				
Market Value (as of 12.09.2025)	20,461,481,408 ₺				

(**) The company made a 1200% capital increase in November 2023

Name / Title	Share in Capital (杉)	Share in Capital (%)	Voting Right (%)
ALİ GÖKHAN BELTEKİN	68,226,000	13.81	26.29
İHSAN ÜNAL	68,226,000	13.81	26.29
Effective Invest Yat. Hol.	74,100,000	15.00	9.83
Free Float	283,448,000	57.38	37.59





References





R.T. Ministry of Interior



R.T. Ministry of National Defence



R.T. Ministry of Health



R.T. Ministry of Youth and Sports



R.T. Ministry of Justice



R.T. Ministry of National Education



R.T. Prime Ministry



National Library



NATO NCIA



National Palaces



Presidency of Defence Industry



Gendarmerie General Command



Aegean Army Command



2nd Main Jet Base Command



National Defence University



R.T. General Directorate of Security



Ankara Metropolitan Municipality



TEİAŞ



TEDAŞ



TAV Airports



BOTAŞ



Bileşim Financial Technologies and Payment Systems Inc.



Measurement, Selection and Placement Centre



Eti Mine **Enterprises**



State Supply Office MIA INVESTOR PRESENTATION 10



Anadolu University



TİKA



Gazi University Technopark



TOBB



TÜSEB



Ziraat Bank



DenizBank

References





Kalyon



Aselsan



AselsanNET



HAVELSAN



NEC



TÜSEB



TOBB Etü Student Dormitories



TOBB



SIEMENS



TANAP



ARD Bilişim



Papilon Savunma



Azerbaijan Police Organisation



Ankara City Hospital



Akdeniz University Hospital



Bursa Uludag University Hospital



Ondokuz Mayis University Hospital



Zonguldak Bülent Ecevit University Hospital



Çanakkale Onsekiz Mart University Hospital



Kahramanmaraş Sütçü **İmam University Hospital**



Balıkesir University Hospital



Aydın Adnan Menderes University Hospital



Activity Sectors



Defence Industry and Defence Technology



Integrated and Critical Facility Systems



Identification and Authorisation Systems



Health Information Systems



Intelligent Transport and Mobility



Sustainability and Zero Carbon



Sustainable Agriculture and Food Security



Metaverse Technology AR/VR/MR



Renewable Energy and Scada Technology



System Integrator and Cyber Security



Highlight Project

MIA Teknoloji's Leadership in **NATO Project** and Turkey's **International** Success



NATO NCIA Ship-Shore-Ship Buffer (SSSB) Project

MEE Business Partnership was established by MIA Teknoloji, and 2 other Turkish companies. After winning NATO/NCIA's IFB-CO-15577-SSSB tender, the contract was signed on 25 July 2024 in the Netherlands.

The project will add Link 22 technology to NATO's air and sea defence systems. HF and UHF stations will be installed and maintained in the UK, the Netherlands and Greece, and the project will last for **5 years**.

Our consortium of Turkish teams will continue to represent **Türkiye** in international projects.



Highlight Project

90 Million Dollars Licence Sale from MIA Teknoloji to US Based Investor for Healthcare Software



Sale of Licence Rights of Health Informatics Software to US Based Investor

We transferred our licensing rights in **health informatics software** to our New York-based subsidiary **MIA Tech Corporation** and sold 51 percent of our subsidiary
company to a US-based investor.

This agreement covers a total licence sale of USD 90 million. With this strategic step, we aim to make Türkiye a leading centre in the global health technologies market.

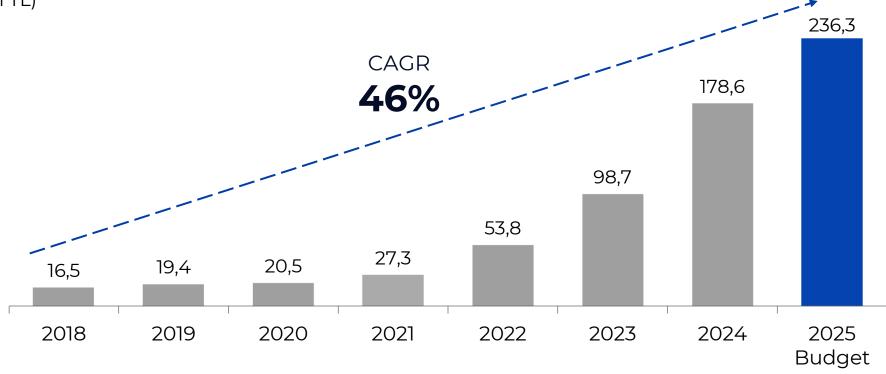
As MIA Technology, with this important investment in **health technologies,** we are increasing our **influence** in the **global arena** and strengthening Turkey's leadership.





R&D Support Programs in Türkiye

Central government budget expenditures for R&D activities 2018-2025 (Billion TL)



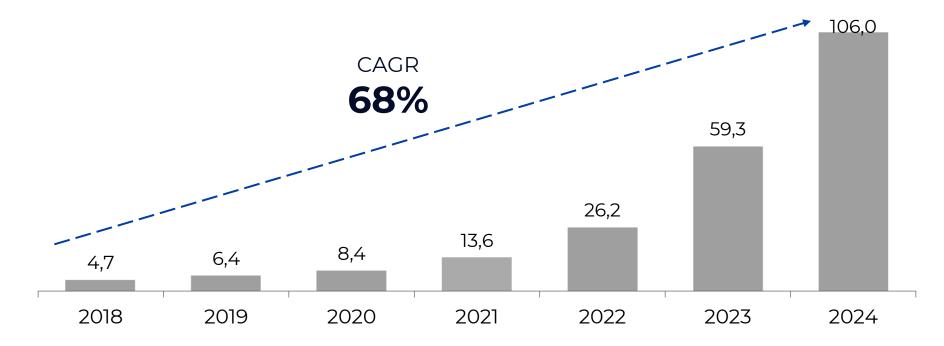
In 2025, it is planned to spend **236.3 billion TL** from the Management Center Budget for R&D activities.

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R&D Support Programs in Türkiye

Indirect R&D incentives 2018-2024 (billion TL)



When indirect R&D incentives were analyzed according to the main fields of activity of the enterprises, it was determined that **48.4**percent of the amount of **105 billion 977 million lira** belonged to enterprises working in information and communication, **36.3**percent in the manufacturing industry, and **5.3 percent** in professional, scientific and technical activities.







Tripy Mobility

Tripy is a company founded in 2022 and grown with the investment of MIA Technology. It provides shared electric vehicle rental services and holds a license to operate an electric vehicle charging network. The company aims to build an environmentally friendly future by offering sustainable transportation solutions.



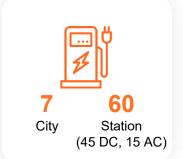




















Enerjey, a subsidiary of MIA Technology Inc., aims to lead the energy transition by developing end-to-end solutions in the field of renewable energy.

Photovoltaic Solar Projects & Battery Energy Storage Systems

Turnkey engineering, procurement and construction, operations and maintenance, and asset management

Project Development and Investment

Development and investment in renewable energy projects in attractive markets

Business Development

PPAs and BOT solutions in international markets

R&D & Digital Solutions

Energy automation, EMS, production/consumption forecasting, planning, and optimization









Link Bilgisayar Sistemleri

Since 1984, Link Bilgisayar has been one of Turkey's leading software companies, adding value to thousands of organizations with its ERP and business management solutions. With its strong financial structure, debt-free balance sheet, and extensive dealer network, it demonstrates reliable and sustainable growth in the industry. Through strategic technology partnerships and scalable products, it is advancing confidently into the future as one of the key players in digital transformation.

- 590.8 million ₺ 2024 sales (6x growth)
- ▶ Net Profit: 254.6 million ₺
- Debt-free balance sheet low financial risk
- Network of 500+ dealers and distributors
- Comprehensive ERP solutions
- Microsoft & Oracle collaborations









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It develops advanced technology-based defense systems against national security threats and offers innovative solutions such as mine detection, paramotor tracking, and drone radar.



Border Security Management and Surveillance Systems

It provides early threat detection and security enhancement in border areas through radar, camera and sensor integration.



Integrated Facility Security and Management

It provides cost effectiveness and efficiency by managing the security and operations of one or more facilities from a sinale center.



ID Recognition, Authentication and Authorisation

It offers fast and reliable identity verification systems with biometric technologies such as face, iris and fingerprint.



Border Security Management and Surveillance Systems

It provides continuous monitoring and protection for the security of facilities with biometric access, perimeter surveillance and anti-drone systems.



City Monitoring, Surveillance and Analysis

It increases the security of cities with facial recognition, anomaly detection and monitoring centers.



Intelligent Traffic Control

It makes traffic flow safe and smooth with vehicle recognition, speed detection and smart intersection solutions.



Health Information Technologies

It optimizes all processes of hospitals, ensuring improvement in efficiency, integration and patient services.



Shared Electric Vehicle Rental (Tripy Mobility)

It offers environmentally friendly electric bike and car rental services in cities.



Electric Vehicle Charging Network Operation (Tripy Mobility)

It provides uninterrupted and sustainable electric transportation infrastructure by installing AC/DC charging stations.



Sustainability and Zero Carbon

It provides carbon footprint calculations, reporting, carbon trading and environmental sustainability solutions.



Sustainable Agriculture and Food Security

It reduces environmental impacts in agriculture and supports safe food production through technology and consultancy.



Mining Technologies and Services

Provides exploration, licensing, equipment and environmental rehabilitation in mining.



Renewable Energy Technologies

Provides project development, storage and management solutions for solar, wind and biomass energy.



Cyber Security

It protects institutions against cyber attacks with AI supported security solutions and provides training and consultancy.



Next-Generation Technologies – WorkARia

It reduces costs and speeds up operations by providing remote maintenance and repair with Mixed Reality.



Command Control and Strategic Planning Application

It provides instant coordination and operational tracking on hologram maps.



Virtual Reality Training Classrooms

It provides students with an interactive, flexible and geographically independent learning environment with 3D models and simulations.



Military Virtual Reality Simulation Trainings

It offers efficient military training solutions that enable personnel to practice without wasting ammunition.



Explora – Offline Maintenance and Repair Guidance Platform

It facilitates device maintenance procedures with 3D guidance using QR markers.



Virtual Reality Language Learning Application

It offers practical and cultural interaction-focused learning in 12 languages with mobile and VR-supported platforms.



Maintenance and Repair with MR (Mixed Reality)

Mixed reality enables error-free and fast maintenance with digital data on real objects.



MİA-KAHİN – The Most Accurate Predictions with Deep Learning

It provides the most accurate predictions by analyzing time series data with deep learning.



Bilge – Local Large Language Model (LLM)

It provides digital transformation support to institutions with highly secure AI that works without being connected to the internet.



Safe Public Transportation

Artificial intelligence-based systems that monitor driver behavior, passenger safety, and natural disaster warnings in public transportation vehicles.



Inflammation Detection with Gummy Al

It diagnoses gingivitis early and accelerates the treatment process with thermal imaging and artificial intelligence.



PizzyKurum – Integrated Facility Management

PizzyKurum is a system suite that enables the security and management of one or multiple facilities to be monitored and controlled through a single structure.

Our solutions treat technology not merely as a tool, but as a value that **makes life easier**. The systems and services we develop **streamline** organizations' business processes while also making individuals' daily lives **more practical and accessible**. Our innovative approach makes technology more **understandable**, **useful**, **and accessible** to everyone.

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International Business Development Processes (Target Regions)

North America

We are pursuing a technology-focused growth strategy in this region. We operate in innovative areas such as health informatics, blockchain, and immersive technologies, and we achieve rapid market entry through partnerships and product acquisitions. We position North America as a strategic hub where we integrate with global innovation trends.

North Africa

We develop health and safety solutions in Africa. We are transferring the digital transformation experience we gained in Türkiye to this region and using this experience we develop sustainable projects with local collaborations. Thus, we are making Africa a key area of our growth strategy.

Middle East

We implement healthcare and hospital management systems and digital transformation projects in the Middle East. In the Gulf countries, we work in various sectors, including defense and sports event management. This allows us to evaluate both short-term and long-term business development opportunities in this region.

Europe and Asia

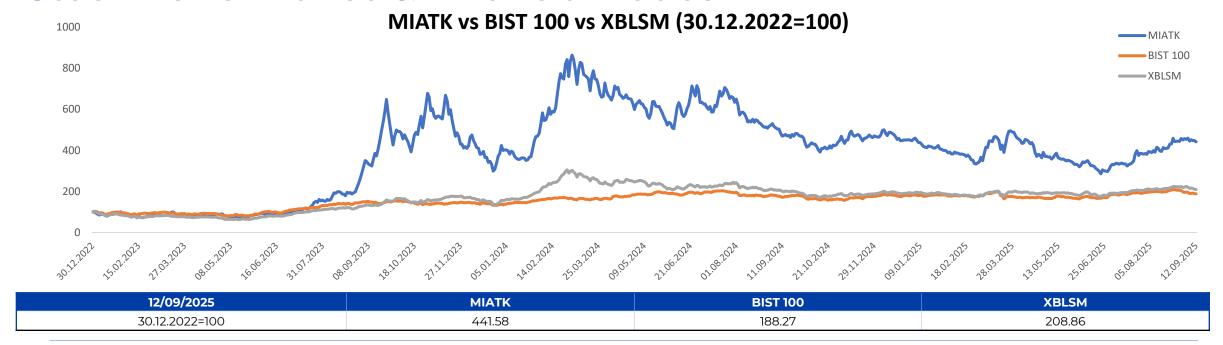
In Europe, we are conducting projects in aviation and mining technologies, while in Asia, we focus on defense technologies. In these two regions, we are diversifying into areas beyond healthcare and strengthening our position in high-tech and strategic sectors.

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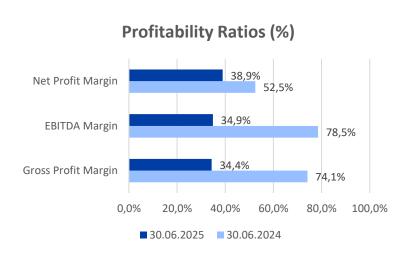


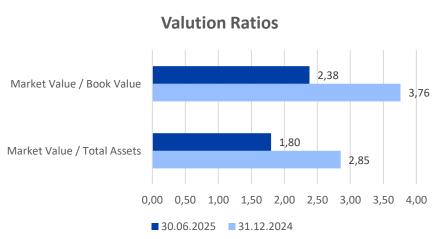


Stock Performance & Financial Ratios











2025/6M Profile

6M Net Sales: 1.1 billion TL	Strong volume	2. Quarter Net Profit: 399.1 million TL	Strong quarterly recovery
6M Gross Profit Margin: 34.4%	Solid profitability	Total Assets: 7.9 billion TL	Stable balance sheet
6M EBITDA: 385.9 million TL	Operational efficiency continues	Equity: 5.97 billion TL	Solid equity structure
6M Net Profit: 430.4 million TL	Maintains its profitable trend	Net Debt: 212.1 million TL	Low Debt

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Income Statement

Income Statement (杉)	30.06.2024*	30.06.2025*
Revenue	1,796,388,831	1,105,976,433
Gross Profit	1,331,910,049	380,195,453
Gross Profit Margin %	74.14	34.38
EBITDA (Earnings Before Interest and Taxes)	1,410,677,326	385,911,694
EBITDA Margin %	78.53	34.89
Net Profit	942,936,001	430,432,467
Net Profit Margin %	52.49	38.92
R&D Revenue	1,395,036,480	513,034,863
Non-R&D Revenue	401,352,351	592,941,570
Capitalized Expenses (R&D Investments)	2,194,124,765	2,517,141,213

^(*) Figures for 2024 and 2025 reflects amounts adjusted for inflation





Summary Balance Sheet

Summary Balance Sheet (杉)	31.12.2024 (*)	30.06.2025 (*)
Cash and Cash Equivalents	995,024,695	825,139,712
Current Assets	2,851,884,866	2,915,119,834
Non-Current Assets	4,446,110,509	4,990,712,262
Total Assets	7,297,995,375	7,905,832,096
Short-Term Liabilities	1,487,639,155	1,613,333,842
Long-Term Liabilities	273,570,236	322,899,277
Total Liabilities	1,761,209,391	1,936,233,119
Equity	5,536,785,984	5,969,598,977

^(*) Figures for 2024 and 2025 reflect amounts adjusted for inflation accounting.





Financial Notes (2025/6)

- Our net working capital stands at TL 1.302 billion, and there is no financial risk in meeting our short-term liabilities with current assets.
- As of 2025/6, the share of equity in total assets has reached **75.5%**, continuing to differentiate positively.
- ▶ As of 2025/6, the share of total liabilities in total assets remained low at **24.5%.**
- At the end of 2025/6, our gross profit was realized as **TL 380.2 million**, and 2025/6 closed with **34.4%** gross profit margin.
- At the end of 2025/6, our EBITDA was realized as **TL 386.9** million, and 2025/6 closed with **34.9%** EBITDA margin
- At the end of 2025/6, our net profit was realized as **TL 430.4 million**, and 2025/6 closed with **38.9%** net profit margin





2025 Expectations

- ▶ We expect to maintain our R&D investments and achieve sectoral diversification in revenue during 2025.
- We aim to close the year with an EBITDA margin in the range of 60% to 65%.
- Part of the net profit increase in 2024 was due to the revaluation of our LINK shares at market value, which led to a higher net profit margin.
- Excluding one-time income items in 2025, we are targeting a net profit margin in the range of **45% to 50%.**



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2025 Projection*

	Dec.2025 (Thousand TL)
Net Sales	3,250,000-3,650,000
EBITDA	1,950,000-2,375,000
Net Profit	1,460,000-1,825,000
EBITDA Margin	60-65%
Net Profit Margin	45-50%

Income from investment activities in 2024 has not been included in the revenue items for the 2025 and 2026 periods, as these figures have not yet been clarified; the projection reflects core operational activities only.

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^{*}Our expectations for 2025 have been revised due to cyclical developments in the relevant period.



Projects, Domestic

Accepted Technopark Projects

VR-Based Military and Industrial Equipment Use Training Simulation Project

MİA-MED - Artificial Intelligence-Powered Medical Billing System

MİA- Health Integration Information System V2

ARVis: AR-Based Infrastructure Visualization and Interactive Renovation Guidance System

Contents of Applied TÜBİTAK Projects

1007 - Call for an Artificial Intelligence Ecosystem in the Public Sector I

1007 - Call for an Artificial Intelligence Ecosystem in the Public Sector II

1007 - Call for an Artificial Intelligence Ecosystem in the Public Sector III

R&D Project Turned into Sales	2018	2019	2020	2021	2022	2023	2024	2025/6	Toplam
MİA	1	1	8	14	18	17	20	13	92
TRİPY	0	0	0	0	0	1	8	6	15
Total	1	1	8	14	18	18	28	19	107

Total R&D Project	2018	2019	2020	2021	2022	2023	2024	2025/6
MİA	6	8	14	25	39	30	34	26
TRİPY	0	0	0	0	0	8	8	8
Total	6	8	14	25	39	38	42	34

Total R&D projects also include ongoing projects over the years.

Among our total R&D projects,

From the beginning of 2025 until the end of the second quarter, 19 projects were sold.



Projects, Abroad

Applied Projects					
Number of Project Applications Made	10				
Total Project Pool Amount	25,404,229 €				

Projects Planned to Apply						
Planned Number of Project Applications	5					
Total Project Pool Amount	14,000,000 €*					

*The budget for the 2 projects has not yet been determined; these projects budgets will be added to €14,000,000 once the amounts are determined.



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Business Development, Domestic

Business Subject / Project	Situation	Expected Amount (TL)	Date / Target
Ministry of Transport Digitization Project	Tender Awaiting	120,000,000	2026 Q1
Health E-Transformation Project	Tender Awaiting	160,000,000	2026 Q1
Aviation Industry Environmental Security Project	Project Planning Phase	120,000,000	2025 Q4
Aviation Industry Environmental Security Project	Project Planning Phase	140,000,000	2025 Q4
Aviation Industry Environmental Security Project	Project Planning Phase	110,000,000	2026 Q1
Aviation Industry Fiber Sensor Project	Project Planning Phase	40,000,000	2025 Q4
Aviation Industry CCTV Project	Project Planning Phase	8,000,000	2025 Q4
Aviation Industry Environmental Security Project	Tender Awaiting	110,000,000	2025 Q4
Public Digital Transformation	Project Planning Phase	260,000,000	2026 Q2
Digital Donation System	Project Planning Phase	132,000,000	2026 Q2

Total: 1,200,000,000 ₺

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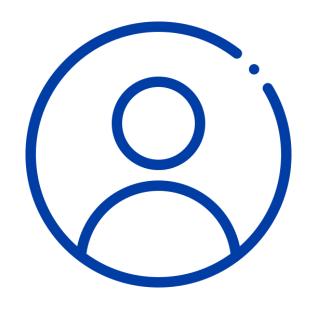
Business Development, Abroad

Region	Business Subject / Project	Situation	Expected Amount (USD)	Date / Target
North Africa	Health E-Transformation	3rd Tender Awaited	25,000,000	2026 Q4
Middle East	Health E-Transformation	Project Planning Phase	50,000,000	2026 Q3
Gulf Countries	Sports and Event Management	Project Planning Phase	10,000,000	2028 Q2
Gulf Countries	Defence - Immersive Technology	Offer Made	6,000,000	2026 Q1
Turkic Republics	Integrated Facility Security	Project Planning Phase	4,000,000	2026 Q2
Asia	Unmanned Aerial Vehicles	Offer Made	1,400,000	2026 Q1
Europe	Aviation industry	Project Planning Phase	15,000,000	2026 Q2
Europe	Aviation industry	MoU Phase	8,000,000	2026 Q2
Europe	Mining Tech - ImmersiveTechnology	The process is ongoing	100,000	2025 Q4

Total: 119,500,000 \$



Investor Relations





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