

MIA

TEKNOLOJİ

AI POWERED SOLUTIONS


Investor Presentation
Q4 2025


www.miateknoloji.com



MIA Teknoloji


19+
Years of Experience


100+
Employees


60%
Engineer


BORSA
İSTANBUL

BIST50
#MIATK

IT
Index
The company with
the **3rd highest**
market value
As of 23.03.2026

Foreign Subsidiaries, Branches and Representatives ●

Subsidiaries & Affiliates ●



Strong, Quality and Sustainable

Our **NATO Facility Security Certificate** offers the privilege of developing special design technologies and projects for NATO and Turkish Defence Industry.

Our Integrated Management System (IMS) is an approach that combines all our activities, processes and management systems under a single roof. This system brings together different management disciplines such as quality, environment, occupational health and safety and enables businesses to operate more effectively and efficiently.



Facility Security Certificate
(National / NATO)



Military Factories
Approved Supplier



ISO IEC 15504 /
SPICE Lvl 2



ISO 9001:2015



ISO 14001:2015



ISO 20000-1:2018



ISO 45001:2018



ISO 22301-2012



ISO 27001:2017



ISO 10002:2018

**NEC aselsan** **HAVELSAN** **ASFAT****FREQUENTIS**
FOR A SAFER WORLD**METEKSAN**
SAVUNMA**TSSK**
Teknokent Savunma Sanayii Kümelenmesi
Teknokent Defence Industry Cluster
**TÜRKİYE
SİBER GÜVENLİK
KÜMELENMESİ**
**AUSTURKIYE
IT TURKEY**

Always Forward with Strong Partnerships!

Our success is underpinned by strong co-operation and solid industry connections. Strategic collaborations with key partners enable us to develop innovative solutions and maintain our market leadership. In addition to these collaborations, our memberships in leading industry clusters help us to build effective networks and keep abreast of the latest trends.

Together we shape the future!

By actively participating in the calls of leading organisations, we play an important role in the development of innovative projects. These collaborations strengthen our position as a globally recognised actor, while providing us with the opportunity to follow the latest developments in the sector and to continuously learn and grow. Our innovation and sustainability-based projects shape our vision for the future and provide value to society.



What Does MIA Teknoloji do?

MIA Teknoloji (BIST50: #MIATK) is a technology company that carries out national and international projects with its investor identity. With its technological experience and public & private sector references from the past, it develops R&D studies and projects in 10 different sectors with its innovative approach.



R&D
Culture

We continuously improve our products and services with our innovation-oriented efforts. This approach helps us identify technological trends and position ourselves among the pioneers of the market.



New Market
Objectives

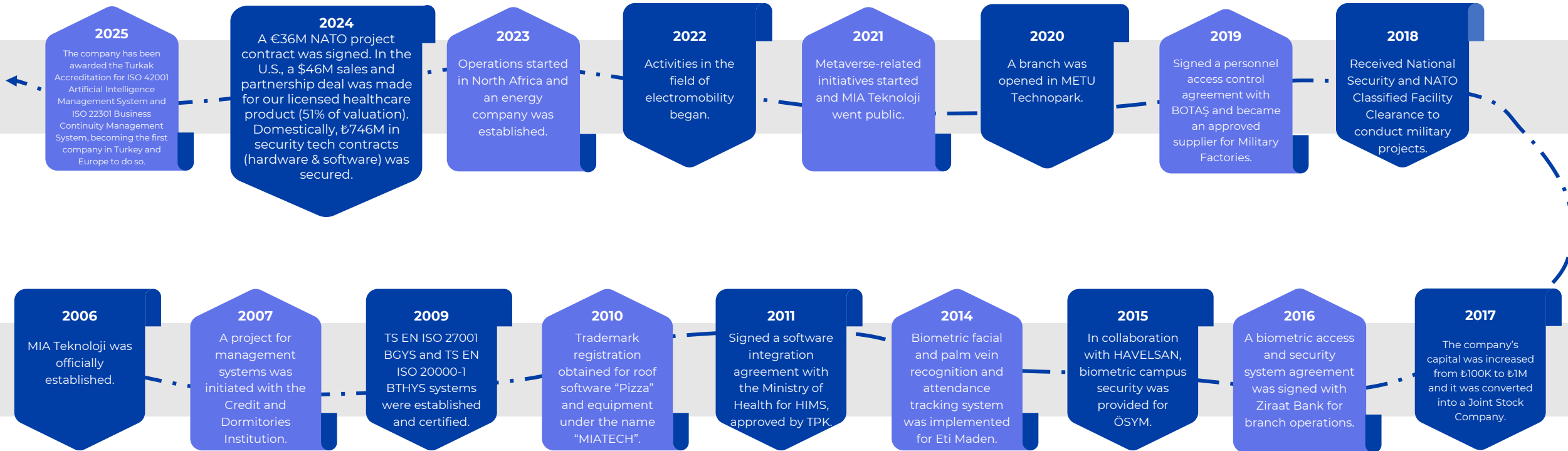
We aim to expand into new markets with our global competition and diversification strategies. Our strategic plans for technology markets in Asia and Europe enhance our global vision and brand value.



National and
International Projects

We realise successful projects in Türkiye and around the world. We exhibit our reliability and technological competences by taking part in international platforms.

Milestones



Our Strengths

Industry Experience

With 19+ years of experience and a strong team structure built on successful projects, we've established a robust foundation enriched by expertise across various industries.

R&D Accumulation

Our identity as an R&D-focused company brings along a strong foundation of knowledge and innovation.

Tailored Model

We deliver fast and custom system solutions in response to client-specific demands.

System Integration

With strong infrastructure and product experience, we operate as one of the leading system integrators, capable of working independently from brand dependencies.

Our Strengths

Strong Partnerships

We have established long-term solution partnerships with reputable global and local companies such as **NEC, DELL, Axis, Dahua, Megvii, Aselsan, and Havelan**, who are recognized in their fields.

Key References

We have successfully completed numerous high-profile projects, enabling us to meet both local and international expectations and standards.

Innovative Technologies

We adapt to industry changes with continuous innovation and offer effective, efficient solutions that keep up with sector dynamics.

Technopark Incentives

Through our membership in the Technopark Development Zone, we benefit from R&D and innovation incentives including:

- Corporate tax exemption (100%)
- VAT exemption (100%)
- Social security premium support
- Customs and stamp duty exemptions on eligible products (100%)
- Direct access to the State Supply Office (DMO) catalog for products developed within the Technopark

Partnership Structure*

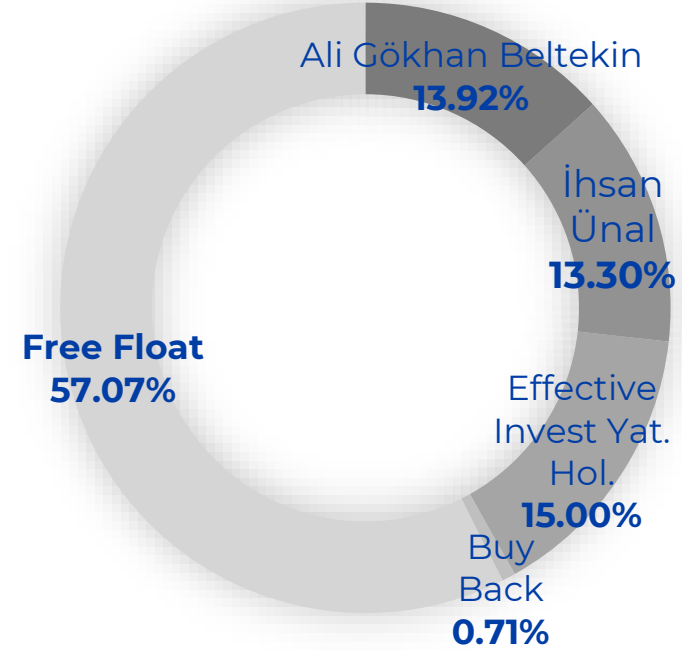
(*) as of 03.03.2026

MIA Teknoloji A.Ş. IPO Summary

IPO Date	November, 22 2021
Issued Capital	30,000,000 ₺
Capital Increase	8,000,000 ₺
Total Nominal Value Offered to Public	12,500,000 ₺
Post-IPO Issued Capital	38,000,000 ₺
Free Float Ratio	57.07%
IPO Price**	15.80 ₺
Current Total Capital	494,000,000 ₺
Market Value (as of 31.12.2025)	₺ 19,473,480,000
Market Value (as of 03.03.2026)	₺ 18,816,460,000

(**) The company made a 1200% capital increase in November 2023

Name / Title	Share in Capital (₺)	Share in Capital (%)	Voting Right (%)
ALİ GÖKHAN BELTEKİN	68,763,185	13.92	26.36
İHSAN ÜNAL	65,726,000	13.30	25.96
Effective Invest Yat. Hol.	74,100,000	15.00	9.83
Buy-Back	3,500,000	0.71	0.46
Free Float	281,910,815	57.07	37.39



MIA Teknoloji is traded on the **BIST50 Index**

References



R.T. Ministry of Interior



R.T. Ministry of National Defence



R.T. Ministry of Health



R.T. Ministry of Youth and Sports



R.T. Ministry of Justice



R.T. Ministry of National Education



R.T. Prime Ministry



National Library



NATO NCIA



National Palaces



Presidency of Defence Industry



Gendarmerie General Command



Aegean Army Command



2nd Main Jet Base Command



National Defence University



R.T. General Directorate of Security



Ankara Metropolitan Municipality



TEİAŞ



TEDAŞ



TAV Airports



BOTAŞ



Bileşim Financial Technologies and Payment Systems Inc.



Measurement, Selection and Placement Centre



Eti Mine Enterprises



State Supply Office



Anadolu University



TİKA



Gazi University Technopark



TOBB



TÜSEB



Ziraat Bank



DenizBank

References



Kalyon



Aselsan



AselsanNET



HAVELSAN



NEC



TÜSEB



TOBB Etü Student
Dormitories



TOBB



SIEMENS



TANAP



ARD Bilişim



Papilon Savunma



Azerbaijan Police
Organisation



Ankara City Hospital



Akdeniz University
Hospital



Bursa Uludağ
University Hospital



Ondokuz Mayıs
University Hospital



Zonguldak Bülent
Ecevit University
Hospital



Çanakkale Onsekiz
Mart University
Hospital



Kahramanmaraş Sütçü
İmam University Hospital



Balıkesir
University
Hospital



Aydın Adnan
Menderes University
Hospital

Activity Sectors



Defence Industry and Defence Technology



Integrated and Critical Facility Systems



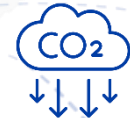
Identification and Authorisation Systems



Health Information Systems



Intelligent Transport and Mobility



Sustainability and Zero Carbon



Sustainable Agriculture and Food Security



Metaverse Technology AR/VR/MR



Renewable Energy and Scada Technology



System Integrator and Cyber Security

Highlight Project

MIA Teknoloji's
Leadership in
NATO Project
and Turkey's
International
Success

NATO NCIA Ship-Shore-Ship Buffer (SSSB) Project

MEE Business Partnership was established by **MIA Teknoloji**, and 2 other **Turkish companies**. After winning NATO/NCIA's IFB-CO-15577-SSSB tender, the contract was signed on 25 July 2024 in the Netherlands.

The project will add **Link 22** technology to NATO's **air** and **sea defence** systems. **HF** and **UHF** stations will be installed and maintained in the UK, the Netherlands and Greece, and the project will last for **5 years**.

Our consortium of Turkish teams will continue to represent **Türkiye** in international projects.

Sale of Licence Rights of Health Informatics Software to US Based Investor

We transferred our licensing rights in **health informatics software** to our New York-based subsidiary **MIA Tech Corporation** and sold 51 percent of our subsidiary company to a US-based investor.

This agreement covers a total **licence sale** of **USD 90 million**. With this strategic step, we aim to make **Türkiye** a leading **centre in the global health technologies** market.

As MIA Technology, with this important investment in **health technologies**, we are increasing our **influence** in the **global arena** and strengthening Turkey's leadership.

Highlight Project

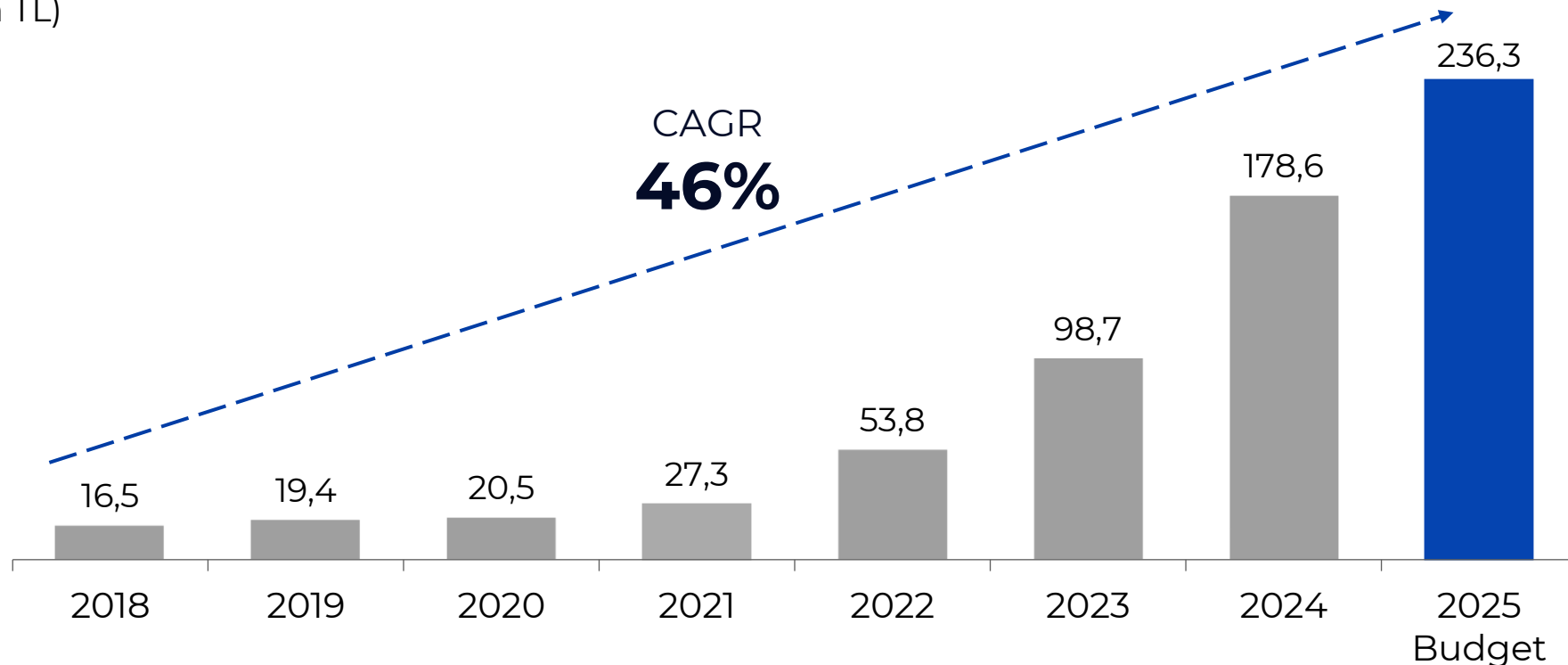
90 Million Dollars
Licence Sale from
MIA Teknoloji to
US Based Investor
for Healthcare
Software

R&D Support Programs in Türkiye

MIA
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R&D Support Programs in Türkiye

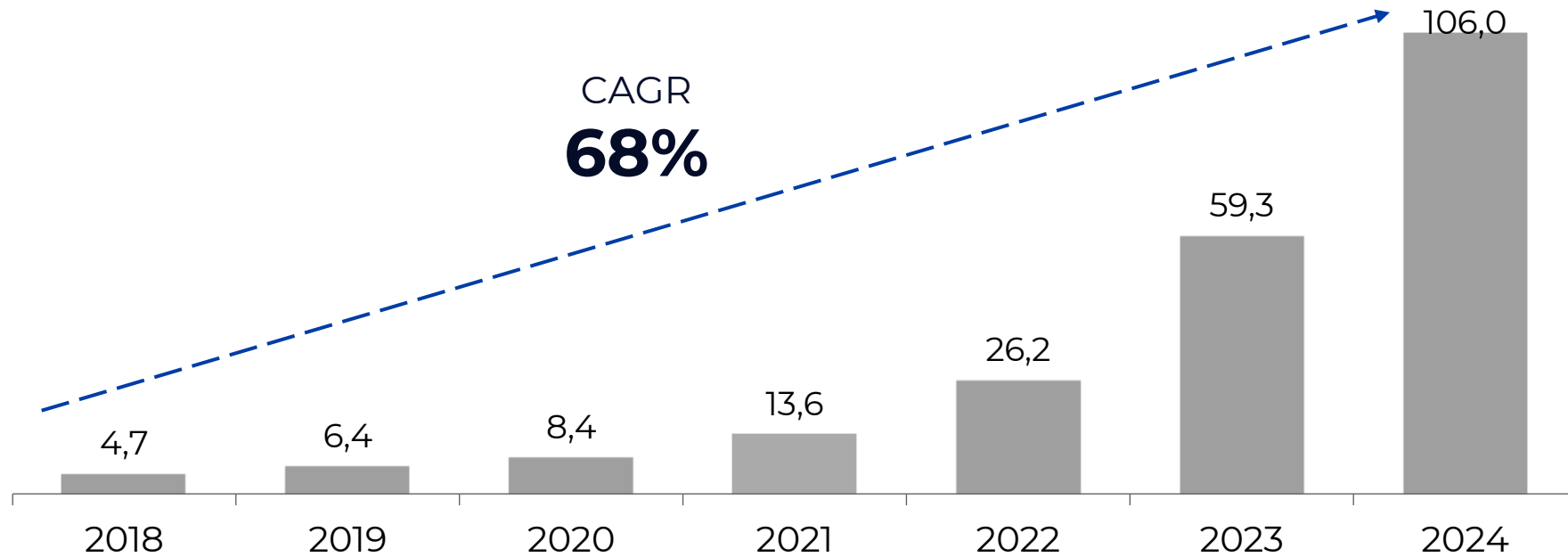
Central government budget
expenditures for R&D activities
2018-2025 (Billion TL)



In 2025, it is planned to spend **236.3 billion TL** from the Management Center Budget for R&D activities.

R&D Support Programs in Türkiye

Indirect R&D incentives
2018-2024 (billion TL)



When indirect R&D incentives were analyzed according to the main fields of activity of the enterprises, it was determined that **48.4 percent** of the amount of **105 billion 977 million TL** belonged to enterprises working in information and communication, **36.3 percent** in the manufacturing industry, and **5.3 percent** in professional, scientific and technical activities.

Our Subsidiaries and Affiliates



Our Subsidiaries and Affiliates

Subsidiaries and Affiliates	Ownership Ratio (%)	Field of Activity
Tripy Mobility A.Ş.	100.00	Micromobility
Koral Labs Köktürk Otonom Robotik ve Araştırma Laboratuvarları A.Ş.	20.00	Defense and Security Technologies
Link Bilg. Sist. Yaz. Ve Don. San. ve Tic. A.Ş.	11.14	Development of Custom Packaged Software Solutions
Enerjey Enerji	10.00	Energy
Abrakadabra Oyun Teknolojileri A.Ş.	5.00	Game and Software

Tripy Mobility Teknoloji A.Ş.

Tripy is a company founded in 2022 and has grown with the investment of MIA Teknoloji. It operates in shared electric vehicle rental services and holds a license to operate an electric vehicle charging network. With its sustainable mobility solutions, it aims to contribute to an environmentally friendly future. Tripy is Türkiye's first shared electric bicycle platform.

Investors



Ahu Serter
Selcen Uyguntüzel



Accreditation



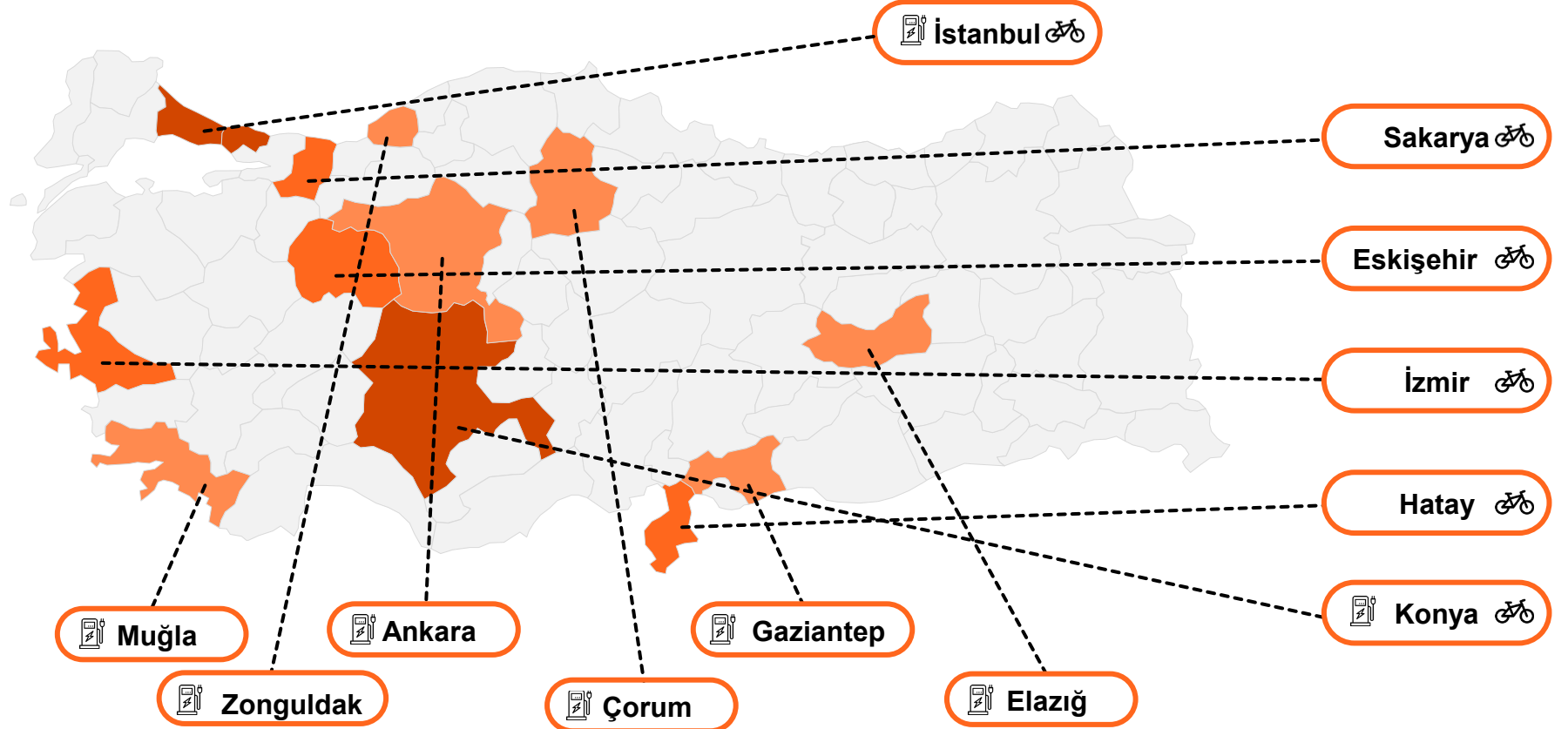
Certification



EV Charging
Network Operator
License



Tripy Nationwide Bicycle and EV Charging Network in Türkiye



12
City



4000+ Electric
Bicycles



15 Electric Vehicle DC
Charging Station



48 Electric Vehicle
AC Charging Station

Enerjey Enerji A.Ş.

Enerjey, a subsidiary of MIA Technology Inc., aims to lead the energy transition by developing end-to-end solutions in the field of renewable energy.

Photovoltaic Solar Projects & Battery Energy Storage Systems

Turnkey engineering, procurement and construction, operations and maintenance, and asset management

Project Development and Investment

Development and investment in renewable energy projects in attractive markets

Business Development

PPAs and BOT solutions in international markets

R&D & Digital Solutions

Energy automation, EMS, production/consumption forecasting, planning, and optimization



Project Development & Investments

The Rasi I Solar Project is being developed through our Romanian subsidiary, Renawell Energie S.R.L., and the Rasi II Solar Project is being developed through Nouzi Energie S.R.L. The development process of both projects is ongoing, and they are expected to become investment-ready in the second quarter of 2027.

➤ Rasi I PV Project

- DC / AC Capacity: 42,49 MWp / 33,39 MWe
- Project Development Start: Q2, 2024
- Current Status: ATR (Grid Connection Approval)
- Estimated Construction-Ready Date: Q2, 2027

➤ Rasi II PV Project

- DC / AC Capacity: 21,87 MWp / 17,49 MWe
- Project Development Start: Q3, 2024
- Current Status: ATR (Grid Connection Approval)
- Estimated Construction-Ready Date: Q2, 2027



LiNK Bilgisayar Sistemleri

Since 1984, Link Bilgisayar has been one of Turkey's leading software companies, adding value to thousands of organizations with its ERP and business management solutions. With its strong financial structure, debt-free balance sheet, and extensive dealer network, it demonstrates reliable and sustainable growth in the industry. Through strategic technology partnerships and scalable products, it is advancing confidently into the future as one of the key players in digital transformation.

- ▶ 1.4 billion ₺ 2025 sales (2x growth)
- ▶ Net Profit: 320.2 million ₺
- ▶ Debt-free balance sheet – low financial risk
- ▶ Network of 500+ dealers and distributors
- ▶ Comprehensive ERP solutions
- ▶ Microsoft & Oracle collaborations



ABRAKADABRA GAMES

AbraKadabra Games was founded in 2021 in Istanbul as a fintech startup. The company provides real-time video gamification, AI-powered video analytics, and collaborative video editing solutions. By developing a platform that enables users to gamify any video within seconds, AbraKadabra Games is steadily advancing toward its goal of merging the gaming and real-world experience.



- ▶ A Strong Candidate to Become Türkiye's Next Unicorn
- ▶ The First Turkish Company to Receive USD 250,000 AI Credits from Google
- ▶ Holder of U.S. Patent No. US10099133B2 Valued at USD 100 Million
- ▶ Southern European Startup Awards 11.Edition
Nominee for Fintech Startup of the Year Award





Solutions

MIA
TEKNOLOJİ

Our Solutions



Defense Industry and Defense Technologies

It develops advanced technology-based defense systems against national security threats and offers innovative solutions such as mine detection, paramotor tracking, and drone radar.



Border Security Management and Surveillance Systems

It provides early threat detection and security enhancement in border areas through radar, camera and sensor integration.



Integrated Facility Security and Management

It provides cost effectiveness and efficiency by managing the security and operations of one or more facilities from a single center.



ID Recognition, Authentication and Authorisation

It offers fast and reliable identity verification systems with biometric technologies such as face, iris and fingerprint.



Border Security Management and Surveillance Systems

It provides continuous monitoring and protection for the security of facilities with biometric access, perimeter surveillance and anti-drone systems.

Our Solutions



City Monitoring, Surveillance and Analysis

It increases the security of cities with facial recognition, anomaly detection and monitoring centers.



Intelligent Traffic Control

It makes traffic flow safe and smooth with vehicle recognition, speed detection and smart intersection solutions.



Health Information Technologies

It optimizes all processes of hospitals, ensuring improvement in efficiency, integration and patient services.



Shared Electric Vehicle Rental (Tripy Mobility)

It offers environmentally friendly electric bike and car rental services in cities.



Electric Vehicle Charging Network Operation (Tripy Mobility)

It provides uninterrupted and sustainable electric transportation infrastructure by installing AC/DC charging stations.

Our Solutions



Sustainability and Zero Carbon

It provides carbon footprint calculations, reporting, carbon trading and environmental sustainability solutions.



Sustainable Agriculture and Food Security

It reduces environmental impacts in agriculture and supports safe food production through technology and consultancy.



Mining Technologies and Services

Provides exploration, licensing, equipment and environmental rehabilitation in mining.



Renewable Energy Technologies

Provides project development, storage and management solutions for solar, wind and biomass energy.



Cyber Security

It protects institutions against cyber attacks with AI supported security solutions and provides training and consultancy.

Our Solutions



Next-Generation Technologies – WorkARia

It reduces costs and speeds up operations by providing remote maintenance and repair with Mixed Reality.



Command Control and Strategic Planning Application

It provides instant coordination and operational tracking on hologram maps.



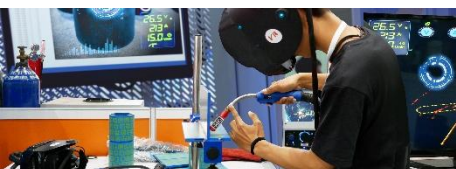
Virtual Reality Training Classrooms

It provides students with an interactive, flexible and geographically independent learning environment with 3D models and simulations.



Military Virtual Reality Simulation Trainings

It offers efficient military training solutions that enable personnel to practice without wasting ammunition.



Explora – Offline Maintenance and Repair Guidance Platform

It facilitates device maintenance procedures with 3D guidance using QR markers.

Our Solutions



Virtual Reality Language Learning Application

It offers practical and cultural interaction-focused learning in 12 languages with mobile and VR-supported platforms.



Maintenance and Repair with MR (Mixed Reality)

Mixed reality enables error-free and fast maintenance with digital data on real objects.



MIA-KAHİN – The Most Accurate Predictions with Deep Learning

It provides the most accurate predictions by analyzing time series data with deep learning.



Bilge – Local Large Language Model (LLM)

It provides digital transformation support to institutions with highly secure AI that works without being connected to the internet.



Safe Public Transportation

Artificial intelligence-based systems that monitor driver behavior, passenger safety, and natural disaster warnings in public transportation vehicles.

Our Solutions



Inflammation Detection with Gummy AI

It diagnoses gingivitis early and accelerates the treatment process with thermal imaging and artificial intelligence.



PizzlyKurum – Integrated Facility Management

PizzlyKurum is a system suite that enables the security and management of one or multiple facilities to be monitored and controlled through a single structure.

Our solutions treat technology not merely as a tool, but as a value that **makes life easier**. The systems and services we develop **streamline** organizations' business processes while also making individuals' daily lives **more practical and accessible**. Our innovative approach makes technology more **understandable, useful, and accessible** to everyone.

International Business Development Processes (Target Regions)

North America

We are pursuing a technology-focused growth strategy in this region. We operate in innovative areas such as health informatics, blockchain, and immersive technologies, and we achieve rapid market entry through partnerships and product acquisitions. We position North America as a strategic hub where we integrate with global innovation trends.

Middle East

We implement healthcare and hospital management systems and digital transformation projects in the Middle East. In the Gulf countries, we work in various sectors, including defense and sports event management. This allows us to evaluate both short-term and long-term business development opportunities in this region.

North Africa

We develop health and safety solutions in Africa. We are transferring the digital transformation experience we gained in Türkiye to this region and using this experience we develop sustainable projects with local collaborations. Thus, we are making Africa a key area of our growth strategy.

Europe and Asia

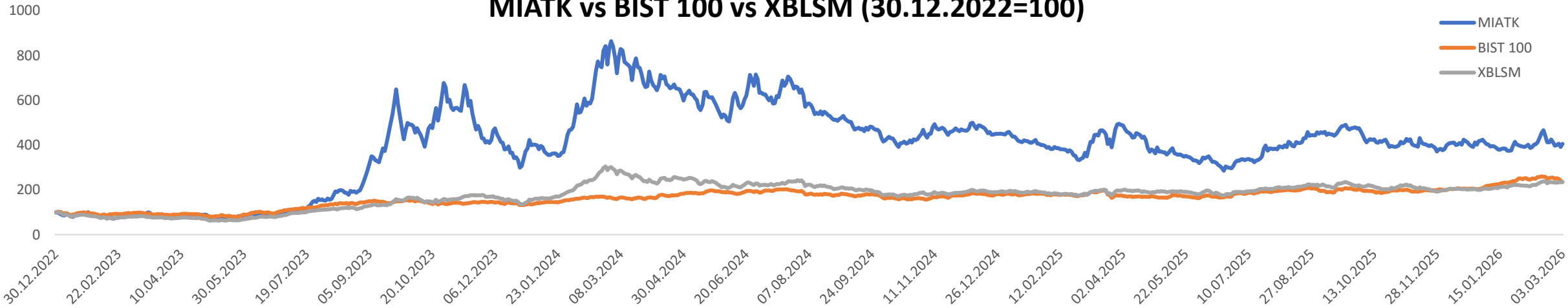
In Europe, we are conducting projects in aviation and mining technologies, while in Asia, we focus on defense technologies. In these two regions, we are diversifying into areas beyond healthcare and strengthening our position in high-tech and strategic sectors.

Financials

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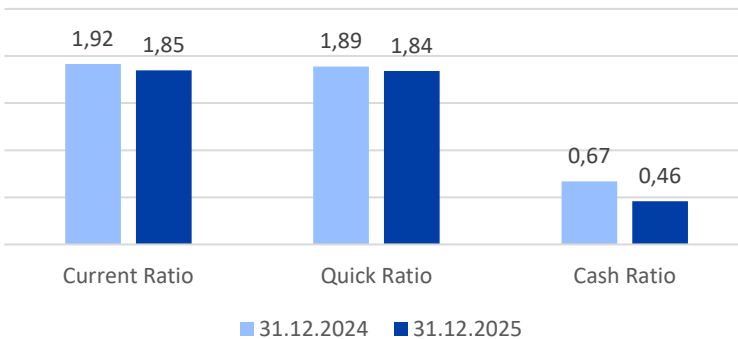
Stock Performance & Financial Ratios

MIATK vs BIST 100 vs XBLSM (30.12.2022=100)

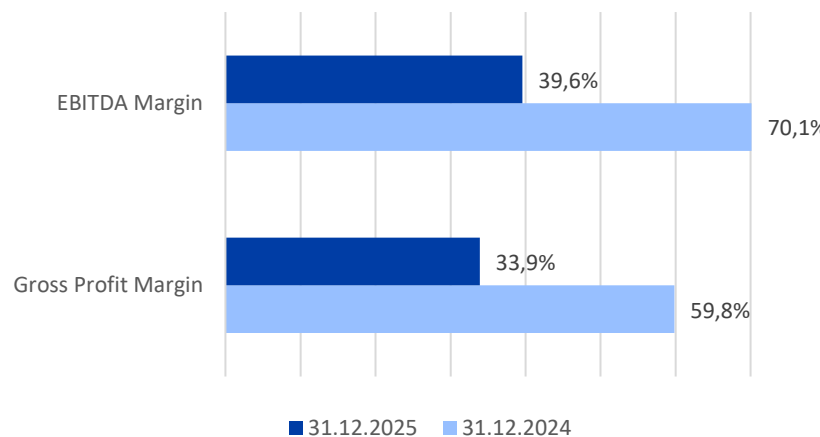


03/03/2026	MIATK	BIST 100	XBLSM
30.12.2022=100	406,08	234,76	236,03

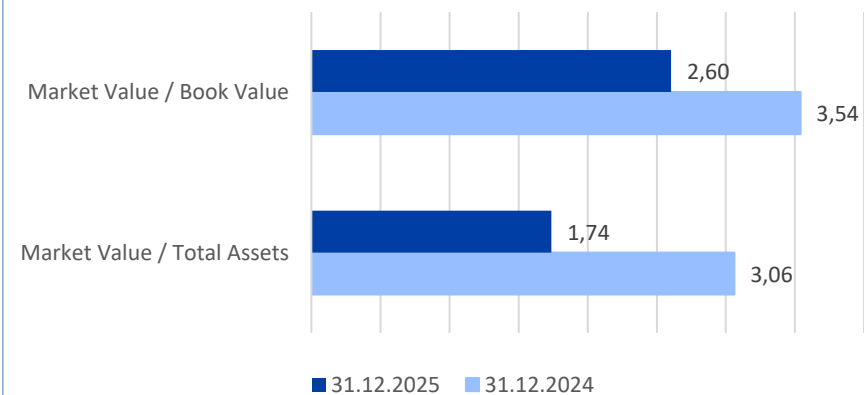
Liquidity Ratios



Profitability Ratios (%)



Valuation Ratios



2025 Profile

2025 Net Sales: 2.7 billion TL	Strong volume	Total Liability: 1.7 billion TL	Low Asset/Liability percentage
2025 Gross Profit Margin: 33.9%	Solid Gross profitability	Total Assets: 8.2 billion TL	Stable balance sheet
2025 EBITDA: 1,1 billion TL	Operational efficiency continues	Equity: 5.5 billion TL	Solid equity structure
2025 Net Loss: 733 million TL	Investment losses arising from capital market instruments	Net Debt: 394 million TL	Low Debt

Income Statement

Income Statement (₹)	31.12.2024*	31.12.2025
Revenue	3,381,343,384	2,757,037,061
Gross Profit	2,023,186,140	934,421,301
Gross Profit Margin %	59.8%	33.9%
Operating Profit	2,045,607,832	691,765,143
Operating Profit Margin %	60.5%	25.1%
EBITDA (Earnings Before Interest and Taxes)	2,371,138,696	1,091,365,121
EBITDA Margin %	70.1%	39.6%
Net Profit / Loss	2,879,908,506	-733,412,598
Net Profit Margin %	85.2%	N/M
R&D Revenue	1,850,624,765	1,204,961,167
Non-R&D Revenue	1,530,718,619	1,552,075,894
Capitalized Expenses (R&D Investments)	2,461,903,127	1,316,809,059

(*) Figures for 2024 reflects amounts adjusted for inflation



Summary Balance Sheet

Summary Balance Sheet (₹)	31.12.2024 (*)	31.12.2025
Cash and Cash Equivalents	1,116,282,776	695,627,586
Current Assets	3,199,428,094	2,804,219,729
Non-Current Assets	4,987,933,072	4,368,340,418
Total Assets	8,187,361,166	7,172,560,147
Short-Term Liabilities	1,668,929,399	1,517,751,456
Long-Term Liabilities	306,908,709	189,212,159
Total Liabilities	1,975,838,108	1,706,963,615
Equity	6,203,698,321	5,462,068,845

(*) Figures for 2024 reflect amounts adjusted for inflation accounting.



Financial Notes (2025)

- ▶ Our net working capital stands at **1.3 TL billion**, and there is no financial risk in meeting our short-term liabilities with current assets.
- ▶ In 2025, the share of equity in total assets has reached **66.7%** , continuing to differentiate positively.
- ▶ In 2025, the share of total liabilities in total assets remained low at **20.8%**.
- ▶ At the end of 2025, our gross profit was realized as **TL 934 million**, and 2025 closed with **33.9%** gross profit margin.
- ▶ At the end of 2025, our EBITDA was realized as **TL 1 billion 91 million**, and 2025 closed with **39.6%** EBITDA margin
- ▶ At the end of 2025, our net loss was realized as **TL 733.4 million**.



Business Development, Domestic

Business Subject / Project	Situation	Expected Amount (TL)	Date / Target
Ministry of Transport Digitization Project	Tender Awaiting	90,000,000	2026 3Q
Health E-Transformation Project	Tender Awaiting	158,000,000	2026 3Q
Aviation Industry Environmental Security Project	Project Planning Phase	120,000,000	2026 2Q
Aviation Industry Environmental Security Project	Project Planning Phase	140,000,000	2026 2Q
Aviation Industry Environmental Security Project	Project Planning Phase	110,000,000	2026 3Q
Aviation Industry Fiber Sensor Project	Project Planning Phase	60,000,000	2026 2Q
Aviation Industry CCTV Project	Project Planning Phase	8,000,000	2026 2Q
Public Digital Transformation	Project Planning Phase	260,000,000	2026 3Q
Digital Donation System	Project Planning Phase	142,000,000	2026 3Q
Campus Management System	Project Planning Phase	12,000,000	2026 3Q
Library Management Software	Project Planning Phase	6,000,000	2026 2Q

Total : 1,106,000,000 ₺

Business Development, Abroad

Region	Business Subject / Project	Situation	Expected Amount (USD)	Date / Target
North Africa	Health E-Transformation	3. Tender Pending	10,000,000	2026 4Q
Middle East	Health E-Transformation	An offer has been made	25,000,000	2026 4Q
Middle East	Transportation Solutions	Tender Stage	1,000,000	2026 4Q
Gulf Countries	Sports and Event Management	Project Planning Phase	3,000,000	2028 2Q
Turkic Republics	Health E-Transformation	Project Planning Phase	2,000,000	2026 4Q
Turkic Republics	Integrated Facility Security	Project Planning Phase	4,000,000	2026 3Q
Turkic Republics	ERP	An offer has been made	750,000	2026 4Q
Europe	Information Technologies	An offer has been made	3,000,000	2026 4Q
Europe	Border Security	Business Development Stage	5,000,000	2027 1Q
Asia	Health E-Transformation	Project Planning Phase	2,000,000	2026 4Q

Total: 55,750,000 \$

Investor Relations



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MIA

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